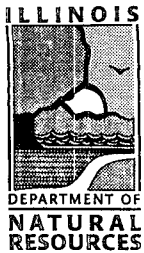
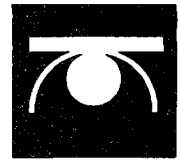


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ILLINOIS  
NATURAL  
HISTORY  
SURVEY



Tim Kelley  
Illinois Department of Natural Resources  
700 S. 10<sup>th</sup> Street  
Havana, IL 62644

9 March 2005

Dear Tim,

As per our recent messages, I am sending copies of three manuscripts written by Gabe Hamer (et al.) that resulted from research supported in part by a grant for \$1000 from the Illinois Wildlife Preservation Fund. Please consider the manuscripts as our final report on the project titled "Shorebird predation on benthic invertebrates."

Gabe completed all the proposed research on schedule and finished his MS degree in December. He has moved on to a PhD program in Michigan. The three manuscripts are excerpted from his MS thesis, and all recognize the support from the Wildlife Preservation Fund and IDNR in the acknowledgements. If these manuscripts get published in professional journals, as we hope, we will send reprints to IDNR for your records as well.

Thank you for your support of this project. Although the amount in dollars was modest, such support helps graduate students immensely and I hope you will be pleased with the work accomplished. We hope the study has provided some data that will be useful for management and conservation as well as ecologically interesting.

Sincerely,

Dr. Edward J. Heske  
Director, Center for Wildlife  
and Plant Ecology

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8 February 2004

Corresponding Author: Gabriel L. Hamer, Department of Fisheries and Wildlife, Michigan State University, 13 Natural Resources, East Lansing, Michigan 48824, USA Phone: (517) 355-6463 ext. 1596; E-mail: ghamer@msu.edu

Shorebird use of a wetland complex – Hamer et al.

Migrant shorebird use of a wetland complex in the Illinois River valley

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### Abstract

We assessed shorebird use of a wetland complex along the Illinois River during the spring and summer/fall migrations of 2003 and spring migration of 2004. Twenty four species of shorebirds and over 150,000 shorebird use-days were recorded. The spring migration in both years peaked in early-May and the fall migration peaked in early-August, however the migration chronology at each site was variable. Differing levels of river connectivity and management decisions played a role in the variable hydrology regimes at the 4 study sites. Wetland impoundments with greater connectivity to the Illinois river were vulnerable to flood events, resulting in sporadic shorebird use. Management at impoundments with more protection from flood events produced more consistent habitat for shorebirds. Management of stopover sites for shorebirds should aim to provide diverse habitat with available alternative sites in the case that traditional habitat is lost to floods or droughts. These results will aid wetland management and restoration efforts in the Mississippi Alluvial Valley to improve conservation efforts of interior migrating shorebirds.

**Key words:** connectivity, Illinois River, habitat use, shorebirds, wetland complex

### Introduction

Many species of North American shorebirds (*Charadriiformes*) rely on mid-continental wetlands for replenishing fuel to complete their transcontinental migration. Unlike the predictable coastal stopover locations, the unpredictable nature of freshwater wetlands forces shorebirds migrating through the interior flyway to adopt flexible and opportunistic migration strategies (Skagen 1997). Migration surveys suggest many populations of Nearctic-breeding

shorebirds are declining (Brown et al. 2001, Morrison et al. 2001), and migration stopover habitat may be limiting these populations (Harrington et al., 2002).

The Western Hemisphere Shorebird Reserve Network (WHSRN) was founded in 1986 to protect migratory shorebirds through conservation of key habitats (Harrington and Perry 1995). WHSRN and partner organizations have protected over 8 million hectares of the most critical shorebird habitat across the Americas (Harrington et al. 2002). This organization has made great contributions to shorebird conservation on a hemispheric scale. However, the designation of critical habitat used by WHSRN gives priority to single sites that receive heavy migratory and wintering use (Haig et al. 1998). Shorebirds migrating through the interior flyway are dispersed across a shifting mosaic of wetland complexes (Skagen and Knopf 1994), and a more comprehensive multi-site habitat designation may be warranted to identify wetland complexes that have significant conservation value (Farmer and Parent 1997).

Migrating shorebirds in the Illinois River valley exploit a highly degraded watershed. The establishment of drainage and levee districts in the early 1900's reduced the space for flow and increased flood stages (Havera and Bellrose 1985). The conversion of the Illinois River watershed from prairie to agriculture has increased runoff and sedimentation in the river (Havera 1999). The historic Illinois landscape dominated by wet-prairie has been displaced, and shorebird conservation efforts rely on appropriate management and wetland restoration to meet the needs of migratory shorebirds. Data is needed on how wetland connectivity to a river and management practices such as water level manipulations affect the quality of these sites as stopover areas for migrating shorebirds. Accordingly, we initiated an observational study at a wetland complex in the Illinois River valley to assess shorebird habitat use in relation to: (i) differing levels of wetland connectivity and (ii) differing management strategies.

### Methods

The study was conducted on 4 field sites that are part of a large wetland complex along the Illinois River in west-central Illinois (Fig. 1). The floodplain wetlands include backwater lakes, sloughs, and marshes that are federally- or state-managed. Two field sites managed by the U.S. Fish and Wildlife Service (USFWS) include Chautauqua National Wildlife Refuge (NWR) (40°38'N, 89°99'W) and Emiquon NWR (40°32'N, 90°09'W). Chautauqua NWR was established in 1936 and contains 1,816 ha of large backwater lakes and bottomland and upland forest, and is located about 5 miles NNE of Havana, Illinois. Chautauqua has been designated as a stopover of international importance by the WHSRN (Harrington and Perry 1995). The management strategy of a late draw-down in July and August creates extensive shallow water mudflats that attract an estimated 100,000 to 250,000 shorebirds each fall (Bailey 2003). Comparatively little shorebird habitat is available at Chautauqua in the spring. During the spring, water levels are managed to remain elevated to prevent encroachment from the invasive species black willow (*Salix nigra*) and cocklebur (*Xanthium strumarium*) which interfere with moist soil plant production. Efforts to manage for shorebirds are also challenged by occasional floodwaters from the Illinois River that breach the levees of the refuge, and the threat of avian botulism from stagnant pools of water left after the draw-down.

Emiquon NWR is a 856 ha refuge comprised of backwater lakes, sloughs, forested wetlands, and a variety of other terrestrial habitats. Due to the recent acquisition of Emiquon NWR by the USFWS in 1993, much of the refuge is newly-established wetland and portions will remain in agriculture until leases with private landowners cease. The refuge is divided into two main units: the South Globe and the Wilder Tract. The Wilder Tract was taken out of agriculture

production in 1998 and remains in moist-soil management (a practice which encourages native wetland plant germination). The South Globe unit was taken out of agricultural production for the first time in 2004, at which time the corn and bean stubble was flooded to create extensive shallow water habitat.

Two additional field sites include Rice Lake State Fish and Wildlife Area (SFWA) (40°48'N, 89°90'W) and Banner Marsh SFWA (40°53'N, 89°85'W), managed by the Illinois Department of Natural Resources. The initial 959 ha land purchase of Rice Lake SFWA occurred in 1945, and included a large bottomland lake just up river from Chautauqua. More recent land acquisitions increased the total land area to 2,290 ha. Most shorebird use of Rice Lake during 2003 and 2004 occurred at impoundments managed for waterfowl, and these impoundments have little protection from floodwaters. Banner Marsh SFWA is a 1,766 ha site that was acquired during the 1980s. The land was stripped for coal between 1956 and 1973, creating many lakes and marshes of various sizes and depth that exist today.

We censused shorebirds during the spring and summer/fall migration in 2003 (17 March to 14 November) and the spring migration in 2004 (28 February to 25 June). During the main portion (2 months) of the migrations, we censused twice per week; we censused once per week outside of this time period. We counted shorebirds along survey routes by vehicle or foot using 8x42 binoculars and a 15-45x scope. Only portions of the sites with suitable shorebird habitat, determined by the presence of shallow water and mudflats, were censused. As the location of the habitat changed with fluctuating hydrology, the survey route changed. When difficult access prevented the identification of some species, the small *Calidris* sandpipers were grouped as "peeps" and Long-billed and Short-billed Dowitchers were grouped as "dowitchers". Shorebird use-days were calculated by multiplying the mean number of individuals of a species observed

on two consecutive censuses by the number of days between those counts (Rundle and Fredrickson 1981). We calculated the density of shorebirds per 100 ha, to account for the changes in amount of habitat between migrations. We delineated available shorebird habitat at each site during each season on a Digital Orthophoto Quadrangle to estimate total shorebird habitat. We then used the editor toolbar in ArcGIS 8.1 to create a polygon to estimate total area of shorebird habitat.

### Results

Twenty-four shorebird species were observed during the study. The wetland complex provided over 150,000 shorebird use-days during the study, with individual species of shorebirds ranging from 10 to 38,171 use-days. Spring migration peaked in early-May in 2003 (109 shorebird use-days/100ha) and 2004 (688 shorebird use-days/100ha) and in early-August in 2003 (1014 shorebird use-days/100ha) (Fig. 2). The most frequently observed species (>26,500 use-days) were Lesser Yellowlegs, Pectoral Sandpipers, Killdeer, and 'peeps'; together, these species comprised greater than 80% of the total shorebirds censused. The migration chronology for all the shorebirds showed high variation among sites and between years (Fig. 3 and 4).

Emiquon NWR had the most variation between years. In 2003, the Wilder Tract had very little water and shorebird use during early-spring, and the first flood of the Illinois River in May quickly elevated the water level into emergent vegetation, principally native smartweed species (Polygonaceae). Water levels remained stable for most of the summer/fall migration and quickly evaporated by late September. During the first year of the study, the South Globe remained in agricultural production and Killdeer were the only shorebird species observed using the unit. The availability of shorebird habitat at Emiquon changed dramatically

from the spring of 2003 to 2004. The Illinois River flooded in March in 2004, two months earlier than the previous year, and allowed USFWS staff to elevate water levels in the Wilder Tract by opening water control structures. Because staff had mowed the entire unit in February 2004, the flood water that entered Wilder Tract provided shorebirds access to mudflats with less than 25% vegetation cover, an amount recommended by Helmers (1992). The South Globe was taken out of agricultural production for the first time in 2004. Instead of planting crops, the corn stubble was flooded in spring and instead of pumping water out of the unit as in previous years, FWS staff pumped water in. Shorebird use-days at Emiquon during the spring migration increased from 2,458 in 2003 to 16,691 in 2004.

There was relatively little variation in shorebird use-days between years at Chautauqua. Management in the South Pool is constrained by invasive vegetation (black willow, *Salix nigra* and cocklebur, *Xanthium strumarium*) and water levels are managed to remain elevated throughout the spring. Unfortunately, this provided very little shorebird habitat. In mid-summer when river levels receded, refuge staff opened water control structures and slowly lowered water levels. The gradual drawdown (5 to 7 cm/week) provided continuous availability of food resources, and allowed Chautauqua to receive over 100,000 shorebird use-days during the summer/fall migration in 2003.

Rice Lake SFWA is the site with the highest level of river connectivity and was the most vulnerable to the flood waters of the Illinois River. During both years of the study, water levels on the main body of water at Rice Lake remained elevated and the area received little shorebird use. Most of the shorebirds observed at Rice Lake occurred in the impoundments managed for walk-in duck hunting. When the river flooded, water levels in the impoundments rose quickly and offered shallow water habitat, but for only a short time. Likewise, when floodwaters that



submerged impoundments began to recede, shorebird habitat was available, but only for a week or two. In 2004, the main impoundment at Rice Lake began to recede from flood waters in early May, and 1,384 shorebirds of 9 species were observed using the impoundment in one day; the window of opportunity for shorebird habitat in early May was about 10 days.

The site with the most protection from the river is Banner Marsh SFWA. The deep strip mine lakes at Banner Marsh have stable water levels throughout the year and offer little habitat to shorebirds. Site employees drained one pond during the construction of impoundments in 2003 and 2004; the resulting receding water was the location for most of the limited shorebird use occurring at the site.

### **Discussion**

Shorebird use of this wetland complex revealed the contribution of river connectivity and water level regimes. Wetlands in the Mississippi Alluvial Valley (MAV) provide unpredictable wetland habitat, yielding spatially and temporally variable shorebird use of this stopover habitat. As the distance between wetlands decreases and the proportion of the landscape composed of wetlands increases, shorebirds make more inter-wetland movements (Farmer and Parent 1997). The close proximity of our 4 study sites suggests that shorebirds had the opportunity to sample all of the sites. Thus, differences in shorebird use of these sites likely reflect the amount and quality of stopover habitat. The availability of foraging microhabitat at each study site was a function of topography, river connectivity, precipitation, and management practices by site personnel.

The shorebird migration chronology of a site unprotected from the river, such as Rice Lake SFWA, shows short peaks of shorebird use followed by periods of very little use. The

opportunistic shorebirds have the remarkable ability to exploit newly exposed invertebrate resources. However, sites with more protection (i.e. higher levees) from the river provided more consistent shorebird use and greater overall shorebird use-days per unit area.

Although wetland management is challenged by river flood events, unpredictable precipitation, and invasive species; management decisions play one of the largest factors in the availability of shorebird habitat. Changes in management decisions at Emiquon NWR resulted in shorebird use during the spring of 2004 to be over 6 times that of the previous year.

Because of the dynamic and unpredictable nature of interior wetlands such as this MAV wetland complex, migrant shorebirds in the interior flyway show site fidelity to larger wetland complexes rather than to particular wetlands (Skagen and Knopf 1994). Thus, interpreting shorebird counts at single stopover locations alone can bias the conclusions about migration chronology and provide misleading directions for management efforts. The abundance of habitat and shorebirds at Chautauqua NWR during the summer/fall migration creates a migration chronology with a summer/fall peak about 11 times the magnitude of the spring migration. As Chautauqua NWR is a representative of Illinois stopover locations, this disproportion might be misinterpreted by scientists studying shorebird migration systems in concluding that shorebirds bypass Illinois in the spring. This view would not consider that present management can detract from habitat availability in the spring.

### **Management recommendations**

Many factors must be considered for management of interior wetlands, and management strategies are not universally effective across time and space. Recent emphasis has been placed on providing resources for a broad group of wildlife with an integrated approach to wetland

management (Laubhan and Fredrickson 1993, Erwin 2002). This approach emphasizes wetland management at the landscape scale. Management should not rely on meeting all wildlife needs at individual wetlands, but should integrate and exploit the diverse characteristics provided by an entire wetland complex. Thus, managers of different areas need to cooperate to assure the needs of diverse flora and fauna are met.

One objective for shorebird management in the MAV is to provide sufficient stopover habitat for rest and refueling during the spring and summer/fall migration. Foraging microhabitat for 10 species representing 3 shorebird guilds had an average water depth of 2.3 cm, slope of 1.5 °, distance to the nearest woody vegetation of 54 meters, and percent vegetation of 20% (Hamer 2004). However, shorebird species vary in their foraging microhabitat, migration chronology, and diurnal activity. Species-specific management for high priority species, such as the Greater Yellowlegs and Short-billed Dowitcher in the Upper Mississippi Valley/Great Lakes Region, should attempt to assure specific microhabitats used for foraging by these species (Brown et al. 2001).

Most shorebirds migrate through the MAV during the spring from mid-April to late-May and during the summer/fall in late-July to early-September. Each impoundment does not need to meet shorebird habitat requirements during each migration. Instead, using coordinated strategies across multiple sites will increase the availability of appropriate habitat to migrating shorebirds. Many factors influence what strategies can be implemented for shorebird management: financial and staff support, water control abilities, invasive vegetation, and conflict with other interest groups. We suggest three management strategies to meet the needs of shorebirds during the spring and summer/fall migrations in the MAV as follows.

The first strategy involves impoundments flooded in the fall for waterfowl, which should remain flooded through the winter to insure survival of invertebrates during the winter (Helmers 1993). During the spring migratory period, units should be drawn down slowly (2-3 cm/week) to allow continual new exposure of shorebird prey (Rundle and Fredrickson 1981). Water fluctuations may also reduce the potential of invertebrate depletion from shorebird predation (Hamer 2004). If pumping capabilities exist, the sites which dry out in mid-summer should be reflooded about two to three weeks before the summer/fall migration to allow invertebrates to repopulate (Helmers 1991). Shallow discing or mowing of the vegetation before reflooding will provide better substrates for invertebrates and reduce the vegetation structure to amounts acceptable by shorebirds (Hands 1988).

A second strategy can be implemented at sites with out the ability to retain water throughout the winter. In these cases, units should be allowed to flood with spring precipitation and river flooding events. Chironomids (Chironomidae), a common prey item, rapidly exploit rising water (Pinder 1986). When flood waters recede or precipitation slows, water levels should slowly be drawn down during the remainder of the spring migration. If flood events occur late in the spring, draw down in these units can be timed to overlap the summer/fall migrations.

A third strategy is used to combat invasive vegetation by maintaining winter water levels through the spring to prevent early germination. Vegetation encroachment often interferes with moist-soil management for waterfowl and shorebirds. Invasive cattails (*Typha* spp.) have steadily encroached on large areas once suitable for shorebird habitat at Cheyenne Bottoms Wildlife Management Area in Kansas (Skagen 1997). Similar invasive species in the MAV include black willow (*Salix nigra*) and cocklebur (*Xanthium strumarium*), which interfere with moist soil plant production. If germination occurs in July and August, cocklebur, unlike moist-

soil plants, do not have enough time to produce seed because of their longer maturation period. Maintaining high water levels through spring offers little shorebird habitat, but provides nesting and feeding habitat for many other waterbirds. A drawdown in July and August will then provide shorebird habitat during the summer/fall migration.

Shorebird management strategies on big river ecosystems are often hindered by unpredictable flood events. The establishment of drainage and levee districts on the Illinois River in the early 1900's reduced the space for flow and increased flood stages (Havara and Bellrose 1985). Large flood events at the wrong time could greatly reduce available habitat. Flood waters breached the levee on the South Pool of Chautauqua in mid-June 2004. A flood event occurring in early-August would devastate the habitat relied upon by the large concentration of shorebirds that traditionally use this site during the summer/fall migration. Conservation of interior migrating shorebirds demands availability of nearby alternate sites when traditional sites are lost (Smith et al. 1991, Skagen and Knopf 1994), underlining the need for diverse complexes.

*Acknowledgments.* This research, conducted as part of a master's thesis, was funded by the Illinois Natural History Survey, the IDNR Wildlife Preservation Fund, The Nature Conservancy, and the Champaign County Audubon Society. We thank the staff at the Forbes Biological Field Station for their assistance during the project; J. Dassow, B. O'Neal, A. Bartlett, B. Kapusta, S. Yaremych for their assistance in the field; and the staff at the Illinois River National Wildlife and Fish Refuge and Rice Lake State Fish and Wildlife Area.

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Figure 1. Location of 4 study sites in west-central Illinois (Chautauqua and Emiquon NWR, Rice Lake and Banner Marsh SFWA) along the Illinois River.

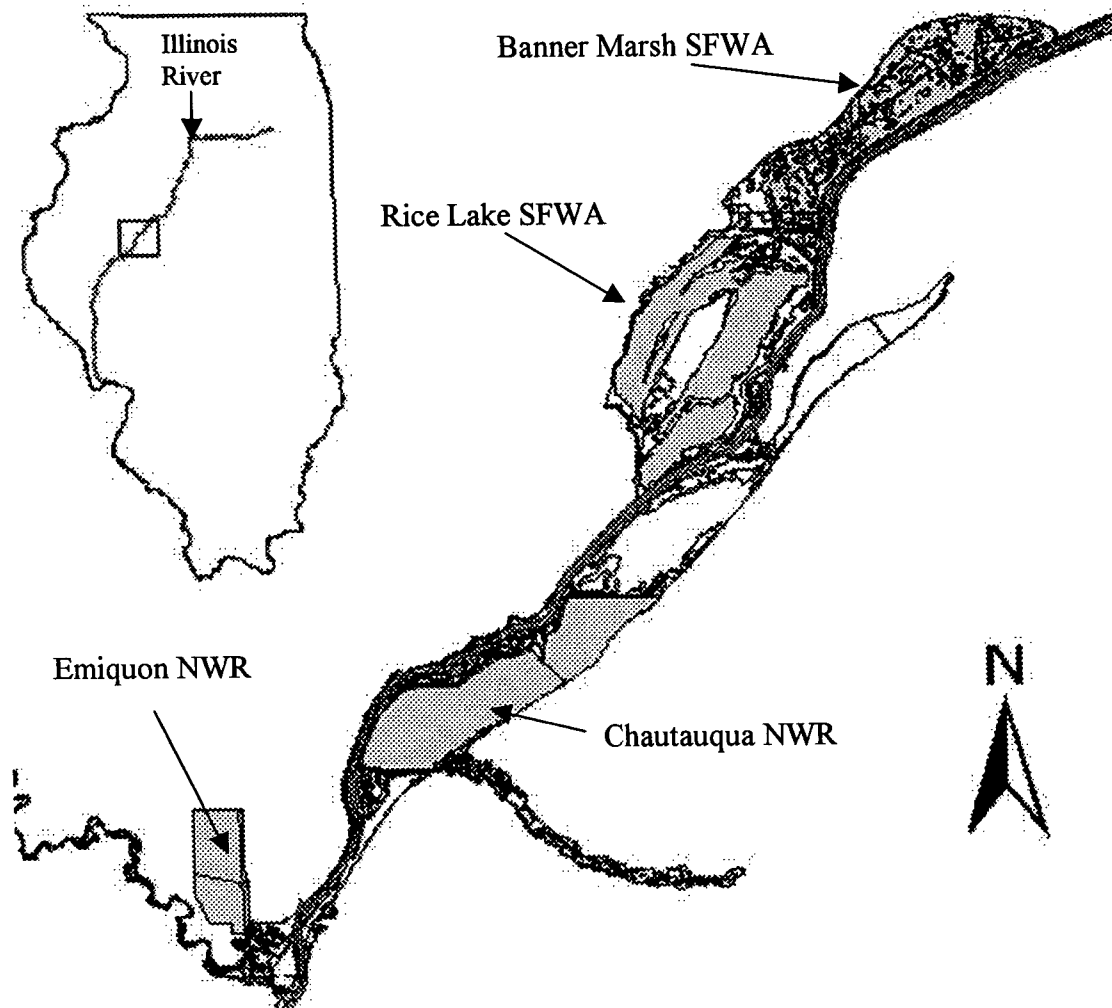


Figure 2. Extrapolated shorebird use-days / 100 ha at a wetland complex along the Illinois River during the spring migration and summer/fall migration of 2003 and spring migration of 2004. Spring 2003-2004 comparisons are not possible because of the addition of new habitat created at Emiquon NWR in 2004. Note difference in scale between 2003 and 2004

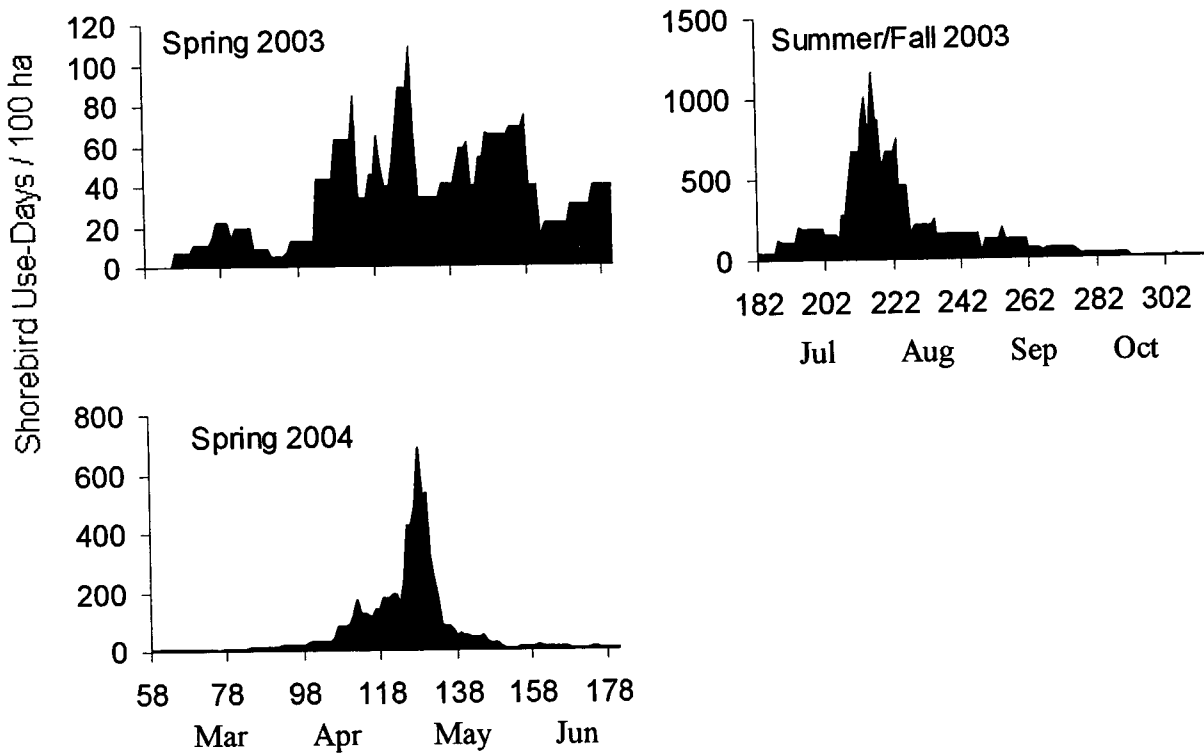


Figure 3. Extrapolated shorebird use-days at Rice Lake SFWA, Emiquon NWR, Chautauqua NWR, and Banner Marsh SFWA, Illinois, during the spring migration and summer/fall migration of 2003. The right y-axis is the Illinois River water level at the Havana, Illinois gage. River connectivity refers to the increasing level of influence from the Illinois River flood events.

Study sites vary in size so note differences in scale

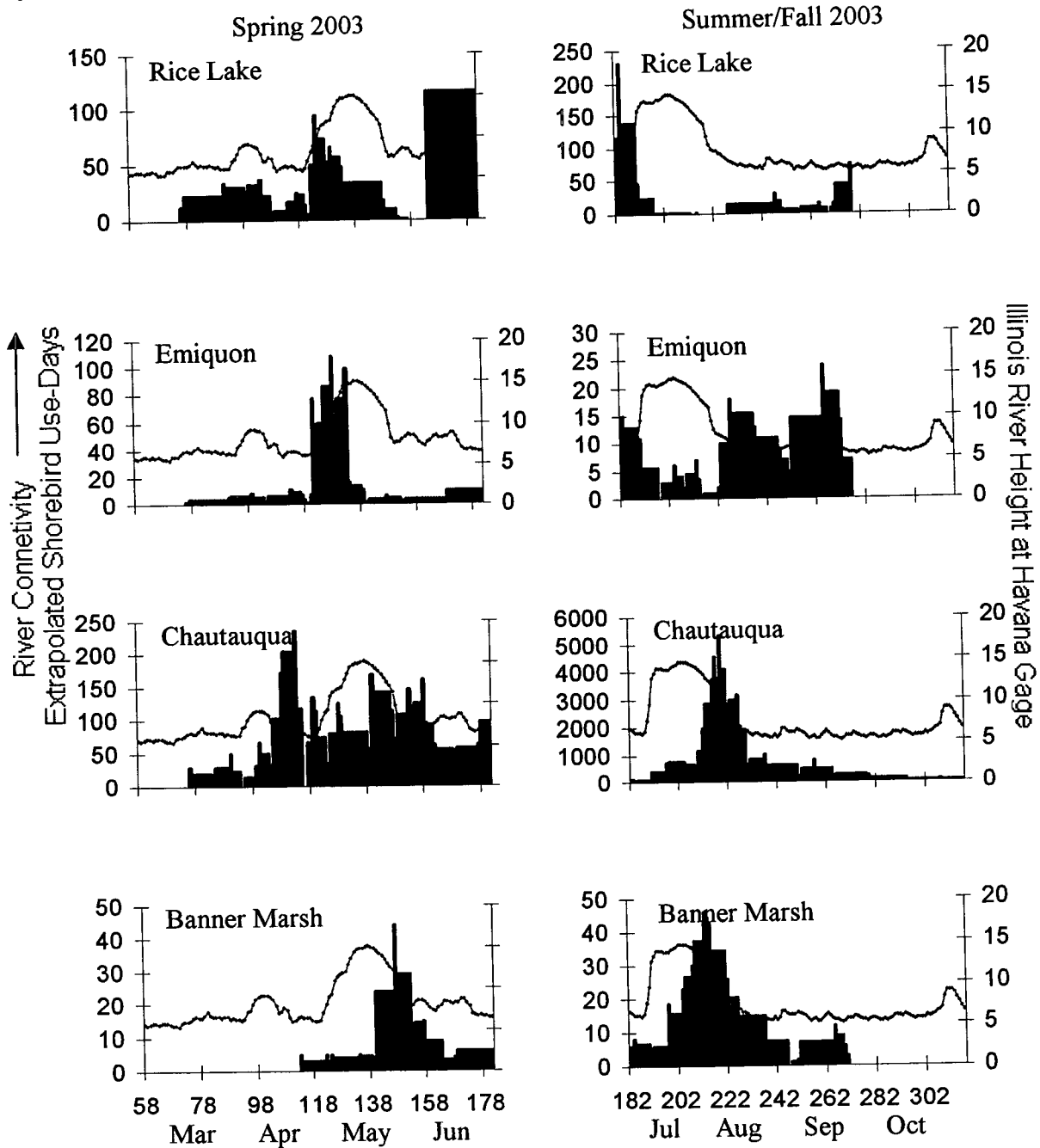
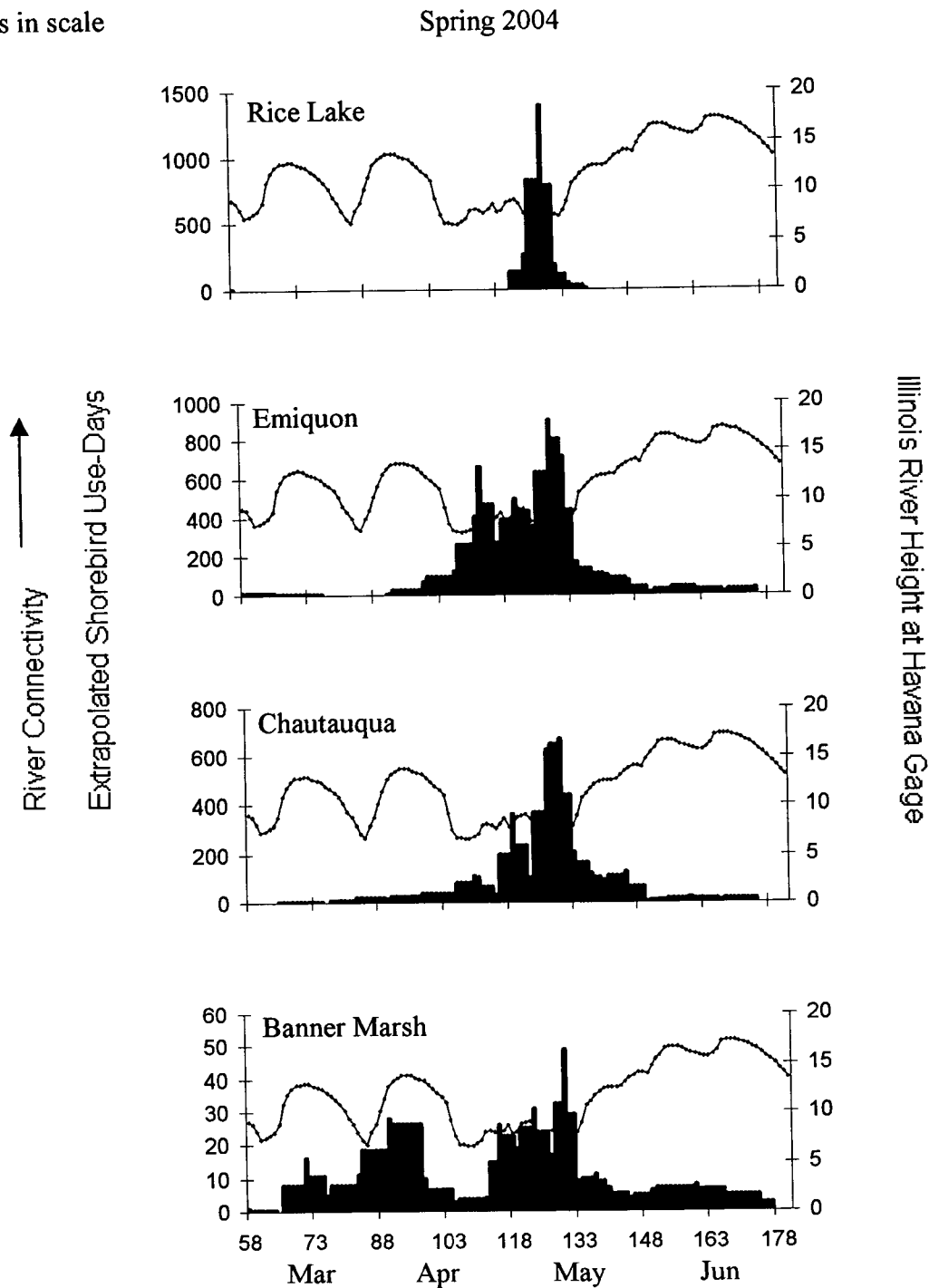


Figure 4. Extrapolated shorebird use-days at Rice Lake SFWA, Emiquon NWR, Chautauqua NWR, and Banner Marsh SFWA, Illinois, during the spring migration of 2003. The right y-axis is the Illinois River water level at the Havana, Illinois gage. River connectivity refers to the increasing level of influence from the Illinois River flood events. Study sites vary in size so note differences in scale



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Migration chronology and foraging microhabitat of 10 migrant  
shorebird species in Illinois, USA

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**Abstract.**—Migrating shorebirds have specialized foraging niches that may reduce competition in the unpredictable habitat of the interior flyway. We studied migration chronology and foraging habitat segregation of 10 shorebird species common to the Upper Mississippi Alluvial Valley at a wetland complex along the Illinois River. High overlap occurred in migration chronologies, though the peak of migration varied among species. Most shorebirds at this wetland complex differed in foraging microhabitat with the first function of the discriminant analysis explaining 77% of the total dispersion between the species, where water depth was the most useful variable. Managing stopover habitat to provide diverse water depths could promote successful transcontinental migration by dispersing the foraging activity of different species over wider areas.

**Key Words.**—discriminant analysis, chronology, foraging microhabitat, Illinois, migration, shorebirds.

SHOREBIRD CHRONOLOGY AND MICROHABITAT

## INTRODUCTION

Natural selection in coexisting shorebird (Charadriiformes) populations favors morphological and behavioral differences among species (Baker and Baker 1973, Eldridge 1987, Barbosa and Moreno 1999). The degree of niche overlap among shorebirds depends on several factors, including the amount of available food resources. For example, abundant food resources in the arctic decrease competition among breeding shorebirds and result in high dietary overlap and low foraging microhabitat diversity among species (Holmes and Pitelka 1968, Baker 1979), whereas a lack of abundant food resources in wintering habitat causes increased separation in foraging habitat among species (Baker and Baker 1973). Separation in foraging habitat of non-breeding shorebirds is primarily based on water depth (Brooks 1967, Helmers 1991, Isola et al. 2000), which is correlated with tarsus length (Eldridge 1987). Competition also is alleviated during the non-breeding season by the diverse feeding apparatuses and behaviors of shorebirds, accompanied by specializations in diet (Burton 1972, Lifjeld 1984, Senner et al. 1989, De Leon and Smith 1999, Davis and Smith 2001).

Most studies of niche segregation have occurred on breeding or wintering grounds, while the topic has received less attention at migratory stopovers, particularly in the interior flyway. Freshwater wetlands in the U.S. continue to be converted to agriculture and development (Dahl 2000), which might be a limiting factor explaining the population decline of many species of Nearctic-breeding shorebirds (Myers et al. 1987, Brown *et al.* 2001, Morrison *et al.* 2001, Harrington *et al.* 2002). The continued loss of stopover habitat may result in higher bird densities with increased competition, higher rates of prey depletion, and increased interference (Sutherland and Goss-Custard 1991). Habitat used by migrating shorebirds in the interior

flyway need evaluation to help managers identify temporal and spatial characteristics of shorebird habitat that will attract and support a diverse shorebird assemblage.

In addition, most studies of shorebird niche segregation focus on single niche dimensions, which may be misleading (Weins 1989). Studies investigating niche relationships among coexisting shorebirds have focused on few species, and may miss the relationships present at a larger scale within a shorebird community.

Management decisions to benefit migrating shorebirds in the Upper Mississippi Alluvial Valley (UMAV) should be based on knowledge of community structure of the shorebirds migrating through the region. We initiated a study of shorebirds in the UMAV to better understand how species of shorebirds use foraging microhabitats during migration and the timing of those migrations. Our objectives included an assessment of 10 regionally common migrant shorebird species regarding their *i*) migration chronology, *(ii)* diurnal activity budgets, and *(iii)* foraging microhabitat.

## METHODS

### Study Area

The study was conducted on 4 field sites that are a part of a large wetland complex along the Illinois River in west-central Illinois (Figure 1). The floodplain wetlands include backwater lakes, sloughs, and marshes, that are federally- or state-managed.

Chautauqua National Wildlife Refuge (NWR) (40°38'N, 89°99'W) and Emiquon NWR (40°32'N, 90°09'W) are managed by the U.S. Fish and Wildlife Service (USFWS). Chautauqua NWR was established in 1936 and contains 1,816 ha of large backwater lakes and bottomland and upland forest, and is located about 5 miles NNE of Havana, Illinois. Chautauqua has been



designated as a stopover of international importance by the Western Hemisphere Shorebird Reserve Network (Harrington and Perry 1995). The late draw-down in July and August creates extensive shallow water mudflats attracting an estimated 100,000 to 250,000 shorebirds each fall (Bailey 2003). Comparatively little shorebird habitat is available at Chautauqua in the spring. During the spring, water levels are managed to remain elevated to prevent encroachment from the invasive species black willow (*Salix nigra*) and cocklebur (*Xanthium strumarium*), which interfere with moist soil plant production. Efforts at management for shorebirds are also challenged by occasional floodwaters from the Mississippi River that breach the levees of the refuge, and the threat of avian botulism from stagnant pools left after the draw-down.

Emiquon NWR is a 856 ha refuge comprised of backwater lakes, sloughs, forested wetlands, and a variety of other terrestrial habitats. Due to the recent acquisition of Emiquon by USFWS in 1993, much of the refuge is newly-established wetland and portions will remain in agriculture until leases with private landowners cease. The refuge is divided into two main units: the South Globe and the Wilder Tract. The Wilder Tract was taken out of agricultural production in 1998 and remains in moist-soil management. The South Globe unit was taken out of production for the first time in 2004, at which time the corn and bean stubble was flooded to create extensive shallow water habitat.

Two additional field sites include Rice Lake State Fish and Wildlife Area (SFWA) (40°48'N, 89°90'W) and Banner Marsh SFWA (40°53'N, 89°85'W), managed by the Illinois Department of Natural Resources. The initial 959 ha land purchase of Rice Lake occurred in 1945, and included a large bottomland lake just up river from Chautauqua. More recent land acquisitions increased the total land area to 2,290 ha. Most shorebird use of Rice Lake during 2003 and 2004 occurred at impoundments managed for waterfowl, and these impoundments

have little protection from flood waters. Banner Marsh SFWA is a 1,766 ha site that was acquired during the 1980s. The land was stripped for coal between 1956 and 1973 and now contains many lakes and marshes of various sizes and depth.

### Surveys

We censused shorebirds during the spring and summer/fall migration in 2003 (17 March to 14 November) and the spring migration in 2004 (28 February to 25 June). During the main portion of each spring and summer/fall migration (late-April to late-May and late-July to late-September, respectively), each site was censused twice per week. Outside of the main portion of the migrations, censuses were conducted once per week. Shorebirds were counted while traveling survey routes by vehicle or on foot using 8x42 binoculars and a 15-45x scope. Only portions of the sites with suitable shorebird habitat, determined by the presence of shallow water and mudflats, were censused. As the location of the habitat changed with fluctuating hydrology, the survey route changed. Shorebird use-days were calculated by multiplying the mean number of individuals of a species observed on two consecutive censuses by the number of days between those counts (Rundle and Fredrickson 1981). The 10 species most common to the UMAV chosen for this study include: Killdeer, Semipalmated Plover, Greater Yellowlegs, Lesser Yellowlegs, Solitary Sandpiper, Pectoral Sandpiper, Semipalmated Sandpiper, Least Sandpiper, Short-billed Dowitcher, and Wilson's Snipe (scientific names in Figure 2).

### Foraging Microhabitat

On designated census days, we used focal individual sampling (Altmann 1974) of all flocks greater than 5 individuals. One bird per flock was chosen for observation by directing a

spotting scope on the flock and selecting the individual in the center of the field. After birds were observed feeding, the foraging location was approached on foot, with the exact location identified by tracks. Five measurements were recorded: water depth, distance to nearest soil/water interface, slope (of the land 1 m perpendicular to soil/water interface), distance to nearest woody vegetation > 2m in height, and percent mud in a 0.5 m radius of the foraging location (visual estimate, non-mud substrate consisted of live or dead vegetation).

We used discriminant analysis to determine if the feeding sites of the 10 species differed based on the 5 microhabitat variables. The scores from the first canonical function were tested in a one-way ANOVA and Fisher's LSD was used to determine which species differed significantly. To meet assumptions of normality, the percent vegetation variable was arcsine-transformed and all other variables were  $\log_{10}(x + 1)$ -transformed. Statistical significance was accepted at  $p < 0.05$  and all means are reported with 95% confidence intervals. All statistical procedures were performed using SYSTAT 10.2 (Systat 2000).

#### Diurnal Activity Budget

We selected individual shorebirds for behavioral assessment in the same manner used in assessment of foraging microhabitats. Observations were stratified by time of day into three diurnal periods: early (sunrise-11.00), midday (11.01-15.00), and late (15.01-sunset). Observations of each individual were recorded for 5 minutes, and in the case that an observed bird took flight, only observations greater than 2 minutes were analyzed. Behavior was recorded every 30 seconds using a digital stopwatch and was classified into seven categories (DeLeon and Smith 1999): feeding (actively feeding by pecking, probing, or scything), sleeping (motionless with bill tucked under wing, head and neck held stationary, or eyes closed), alert (stationary with

bird visually scanning surroundings), body maintenance (bathing, preening, or wing and neck stretching), aggression-interspecific (chasing, pecking, or threatening another individual of different species), aggression-intraspecific (chasing, pecking, or threatening another individual of the same species), and locomotion (wading, walking, running, swimming, or flying).

Because of small sample sizes, the 10 species observed over the 2 years of the study were grouped into shorebird guilds based on Skagen and Oman (1996): *plover gleaner* (KILL, SEPL), *small gleaner/prober* (LESA, SESA), and *medium gleaner/prober* (PESA, SOSA, WISN, SBDO, LEYE, GRYE). We used a non-parametric test (Kruskal-Wallis) to assess differences in behavior among time periods (early, midday, late) among the 3 guilds.

## RESULTS

### Chronology

Migration chronologies of the 10 shorebirds species showed a high degree of overlap (Figures 2 and 3). Six of the 10 species had consistent migration peaks between the springs of 2003 and 2004: Wilson's Snipe (mid-April), Solitary Sandpiper and Lesser Yellowlegs (early-May), Short-billed Dowitcher (mid-May), and Semipalmated Sandpiper and Semipalmated Plover (late-May). Three species showed slight variation in the timing of spring migration between 2003 and 2004: Least Sandpiper (late-May, early-May respectively), Pectoral Sandpiper (late-April, early-May), and Greater Yellowlegs (early-May, late-April). Of the ten species chosen for this study, Killdeer are the only locally-breeding species, which explains why their migration chronology was much different. In 2003, Killdeer use-days were stable in the spring with a rise in mid-June from hatch-year birds and a peak in mid-August during the summer/fall migration. The summer/fall migration peaked in late-July for Semipalmated Sandpiper and

Solitary Sandpiper, in early-August for Least Sandpiper and Pectoral Sandpiper, in mid-August for Lesser and Greater Yellowlegs, Short-billed Dowitcher, and Semipalmated Plover, and in late-September for Wilson's Snipe.

#### Foraging Microhabitat

The first canonical function produced by discriminant analysis of the 5 microhabitat variables accounted for 77% of the total dispersion of the species with an eigenvalue of 2.297 ( $F = 7.619$ ;  $df = 45$ ;  $P < 0.0001$ ). Water depth was most useful in discriminating among the species (weights of the first canonical discriminant function for water depth = 2.26, slope = 0.27, distance to soil/water interface = -0.13, percent mud = -0.15, and distance to woody vegetation = -0.29). Species differed in their along the first canonical function ( $F = 40.067$ ,  $df = 9$ ,  $P < 0.0001$ ; Figure 4). Killdeer foraged in the shallowest microhabitat ( $x = 0.2$ ;  $SD = 0.6$ ) and Greater Yellowlegs foraged in the deepest water ( $x = 7.5$  cm;  $SD = 3.3$ ). Shorebirds occupying a similar microhabitat with water depths about 1 cm deep included Semipalmated, Least, and Pectoral Sandpipers and Wilson's Snipe. Overlap in foraging microhabitat also occurred in Short-billed Dowitcher, Solitary Sandpiper and Lesser Yellowlegs where the water depth ranged from 2 to 5 cm. The relationships between foraging microhabitat and peak spring migration time for the 9 non-resident species are shown in Figure 5.

#### Diurnal Activity Budget

About 82% of shorebird diurnal activity was devoted to foraging, and the remainder of the diurnal time was spent in an alert posture (7.5%), body maintenance (7.0%), locomotion (2.7%), and intraspecific aggression (0.3%). No focal shorebirds were observed sleeping or

displaying interspecific aggression, although these activities were seen incidentally once or twice during the study in shorebirds not selected for observation. The activity of all shorebirds was significantly different among the 3 time periods (early, midday, late) for only the feeding ( $p = 0.001$ ) and body maintenance ( $p = 0.009$ ) activities, where less time was spent foraging during the midday time period. The percent of time spent foraging during the 3 time periods was different for the *medium* shorebird guild ( $p < 0.001$ ), but not for the *plover* ( $p = 0.814$ ) or *small* ( $p = 0.898$ ) shorebird guilds. The *medium* shorebird guild spent significantly less time foraging during the middle portion of the day (Figure 6).

#### DISCUSSION

Shorebird species may partition resources during migration in at least 3 ways: (1) migration chronology, (2) foraging microhabitat, and (3) diurnal activity budget. The spring shorebird migration at our study sites peaked in May and the summer/fall migration peaked in August, which is consistent with other studies in the region (Hands 1988, Elliott-Smith 2003). Although there was considerable overlap, the peak migration dates varied among species.

Habitat is considered the most important dimension in niche partitioning by shorebirds (Davis and Smith 2001). As in previous studies (Brooks 1967, Helmers 1991, Isola et al. 2000), we found that water depth explained most of the variation in foraging microhabitat among species. Some pairs of species with similar migration chronologies, such as Greater and Lesser Yellowlegs, Least and Solitary Sandpiper, and Semipalmated Plover and Short-billed Dowitcher may reduce competition by foraging in different microhabitats. Other species that forage in similar microhabitats such as Wilson's Snipe and Pectoral Sandpiper, and Least Sandpiper and Semipalmated Plover, used our stopover sites at slightly different times. However, a few pairs of

species such as Least and Pectoral Sandpipers where similar in both migration chronology and microhabitat use.

Resource partitioning by shorebirds through different diurnal activities was unlikely at our study site because shorebirds spent 82% of their diurnal activity feeding. The *medium* foraging guild spent less time foraging during the middle portion of the day, possibly allowing the *plover* and *small* shorebird guilds to continue to feed during mid-day with less interference from the *medium* shorebirds. However, other studies have shown that the higher metabolic rates of smaller shorebirds requires them to spend more time each day to meet food requirements than large shorebirds (DeLeon and Smith 1999, Pienkowski and Evans 1984). The availability of invertebrates in the wet substrate where most members of the *plover* and *small* shorebird guilds forage also could remain constant during the day. In contrast, many members of the medium shorebird guild forage visually in deeper water on invertebrates in the water column that may become inactive during the middle portion of the day and force these shorebirds to switch foraging tactics or spend less time feeding.

We did not investigate differences in diet selection, which also might affect resource use by species with similar migration chronology and foraging microhabitat, such as Short-billed Dowitcher and Lesser Yellowlegs. The shorebird feeding apparatus is highly specialized to exploit different food items. The foraging method and long bill of the Short-billed Dowitcher allows deep probing (Baker and Baker 1973, Hamer unpubl. data), and size of beak has a positive correlation with size of prey (Holmes and Pitelka 1968). Edridge (1987) also reported that larger shorebirds consume larger invertebrates. Senner et al. (1989) described another example of segregation along the food-type dimension where Western Sandpiper (*Calidris*

*mauri*) diets were diverse and Dunlins (*Calidris alpina*) fed primarily on a single species of clam, *Macoma balthica*.

Whether invertebrate resources at stopover locations are limiting to the point that they result in competition and affect fitness of shorebirds is not known. However, if current trends in loss of wetlands are not reversed, competition for resources is likely to increase in the remaining areas. Such competition could particularly affect individuals of species that specialize in foraging microhabitats (Durell 2000). Management for diversity of water levels and shifting location of soil/water interface would likely increase foraging habitat and would continue to expose new invertebrate prey during the course of spring or fall migration, allowing shorebirds to replenish energy and nutrient reserves.

#### ACKNOWLEDGEMENTS

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Figure 1. Location of 4 study sites in west-central Illinois (Chautauqua and Emiquon NWR, Rice Lake and Banner Marsh SFWA) along the Illinois River.

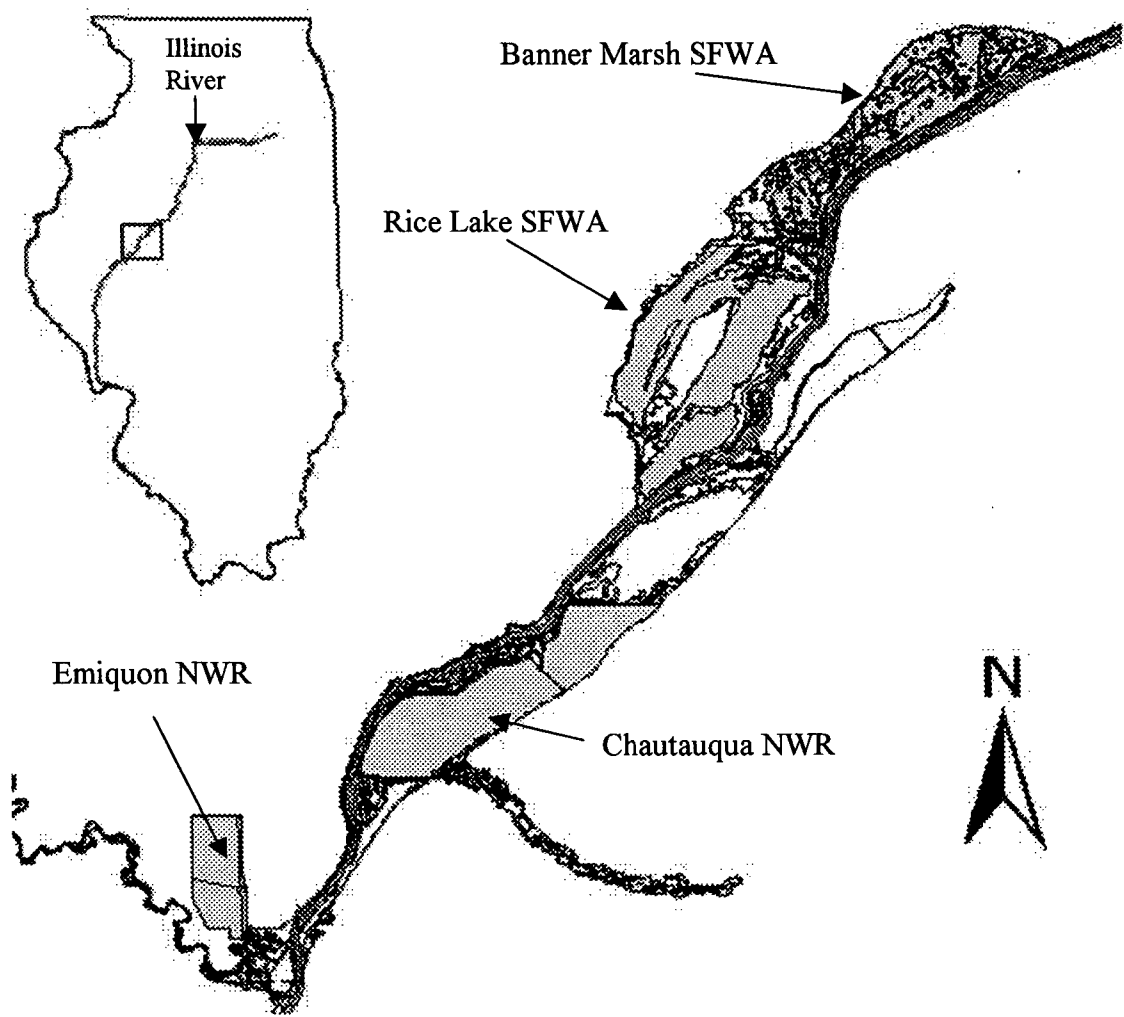


Figure 2. Extrapolated shorebird use-days for 10 common migrant shorebirds during the spring and summer/fall migration along the Illinois River in 2003. Species: Killdeer (KILL) *Charadrius vociferous*, Semipalmated Plover (SEPL) *Charadrius semipalmatus*, Greater Yellowlegs (GRYE) *Tringa melanoleuca*, Lesser Yellowlegs (LEYE) *Tringa flavipes*, Solitary Sandpiper (SOSA) *Tringa solitaria*, Pectoral Sandpiper (PESA) *Calidris melanotos*, Semipalmated Sandpiper (SESA) *Calidris pusilla*, Least Sandpiper (LESA) *Calidris minutilla*, Short-billed Dowitcher (SBDO) *Limnodromus griseus*, and Wilson's Snipe (WISN) *Gallinago delicata*.

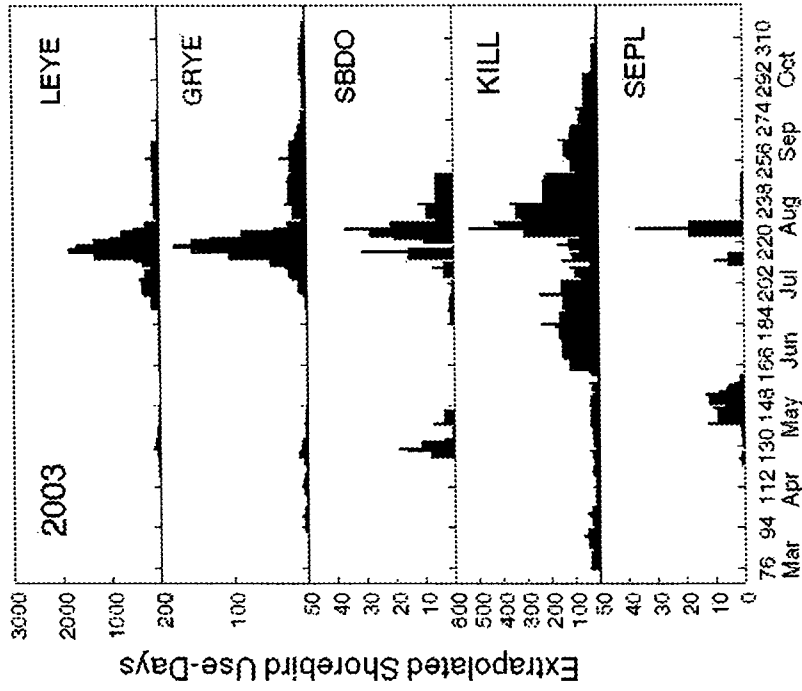
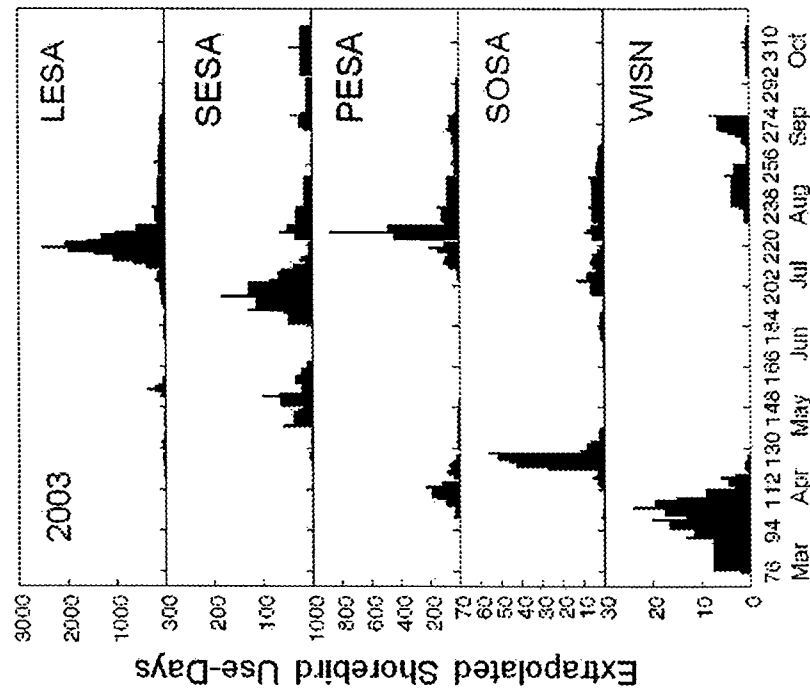




Figure 3. Extrapolated shorebird use-days for 10 common migrant shorebirds during the spring migration along the Illinois River in 2004.

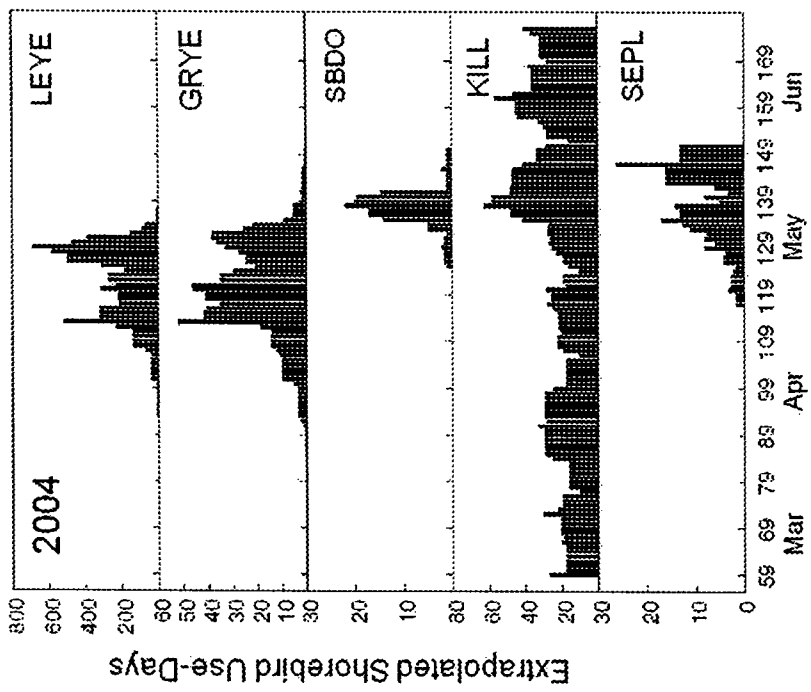
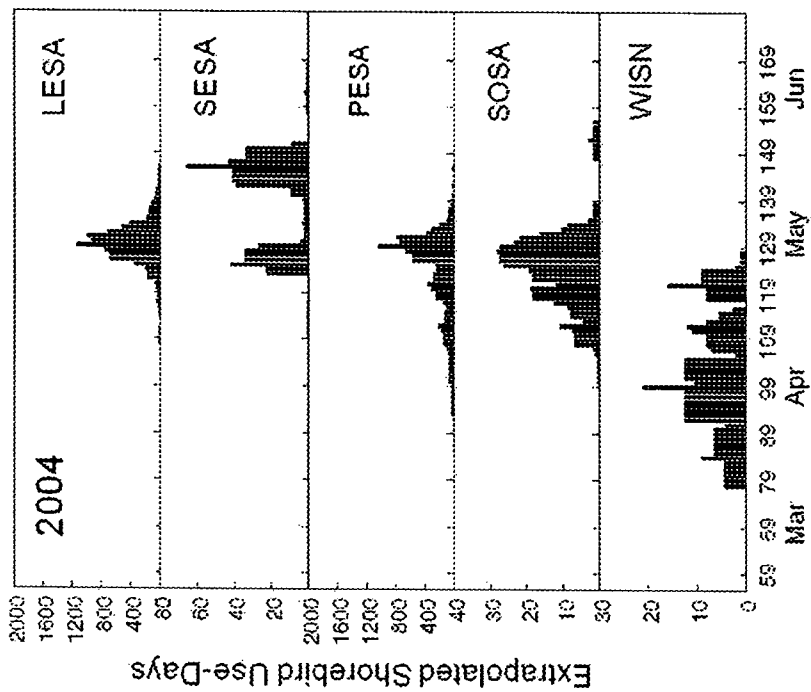


Figure 4. Canonical scores of the first function explaining 77% of the total dispersion of the species. The water depth variable is most helpful for discriminating among species. Species with the same letter are not different ( $p < 0.05$ ) by Fisher's LSD test. Samples sizes: KILL (14), SEPL (9), SESA (17), LESA (25), WISN (12), PESA (20), SBDO (9), SOSA (20), LEYE (21), GRYE (23).

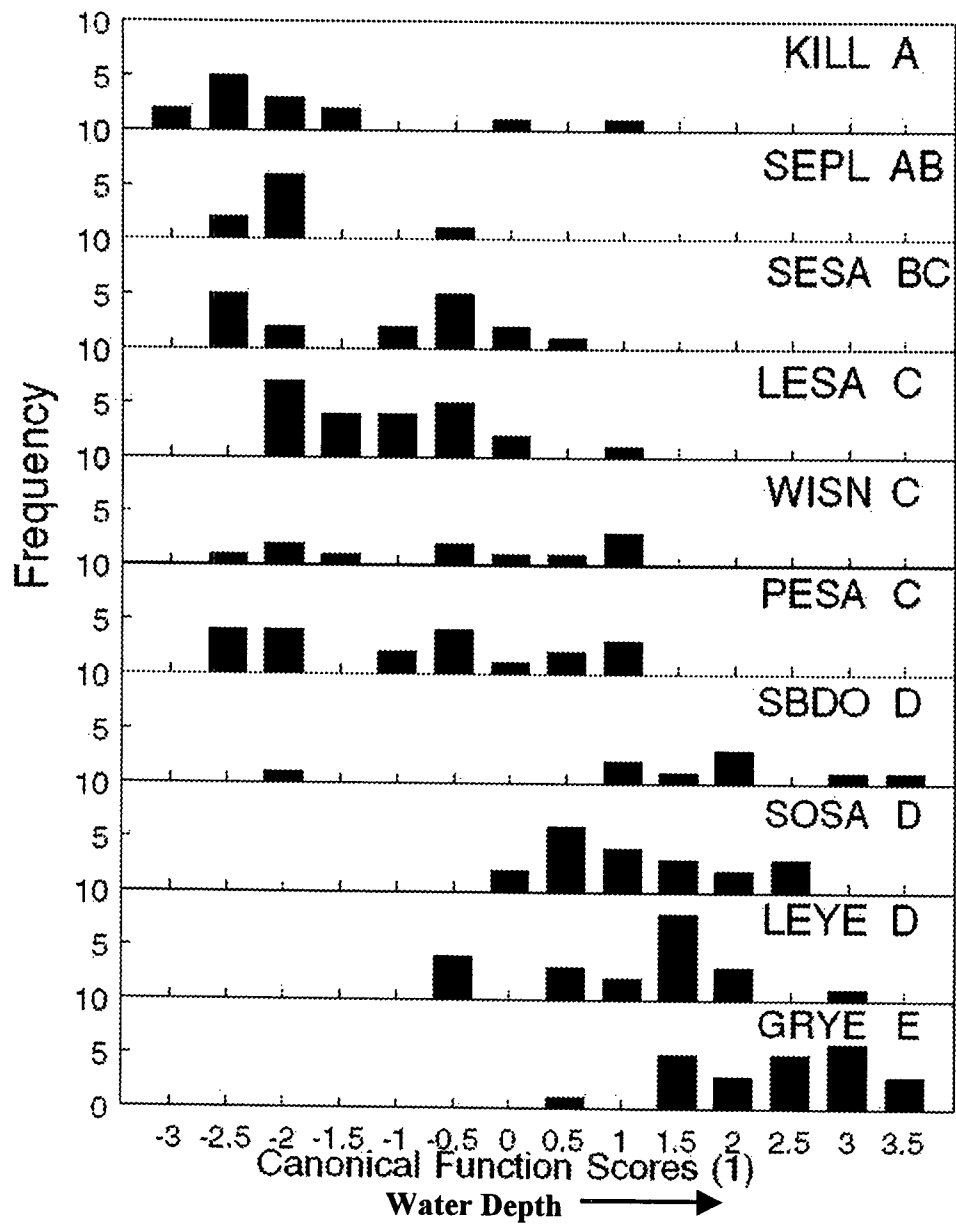


Figure 5. Habitat and temporal segregation of 10 species of shorebirds occurring at a wetland complex along the Illinois River near Havana, Illinois during the spring of 2004.

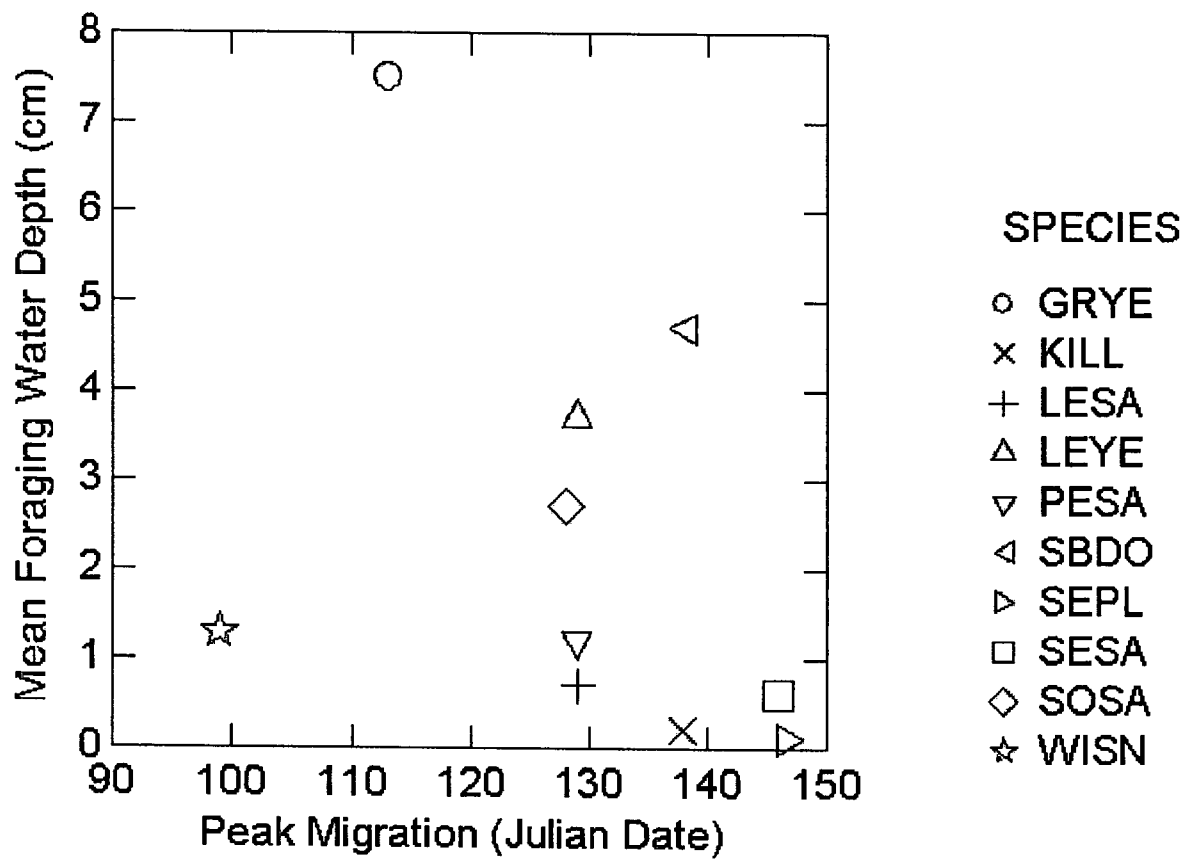
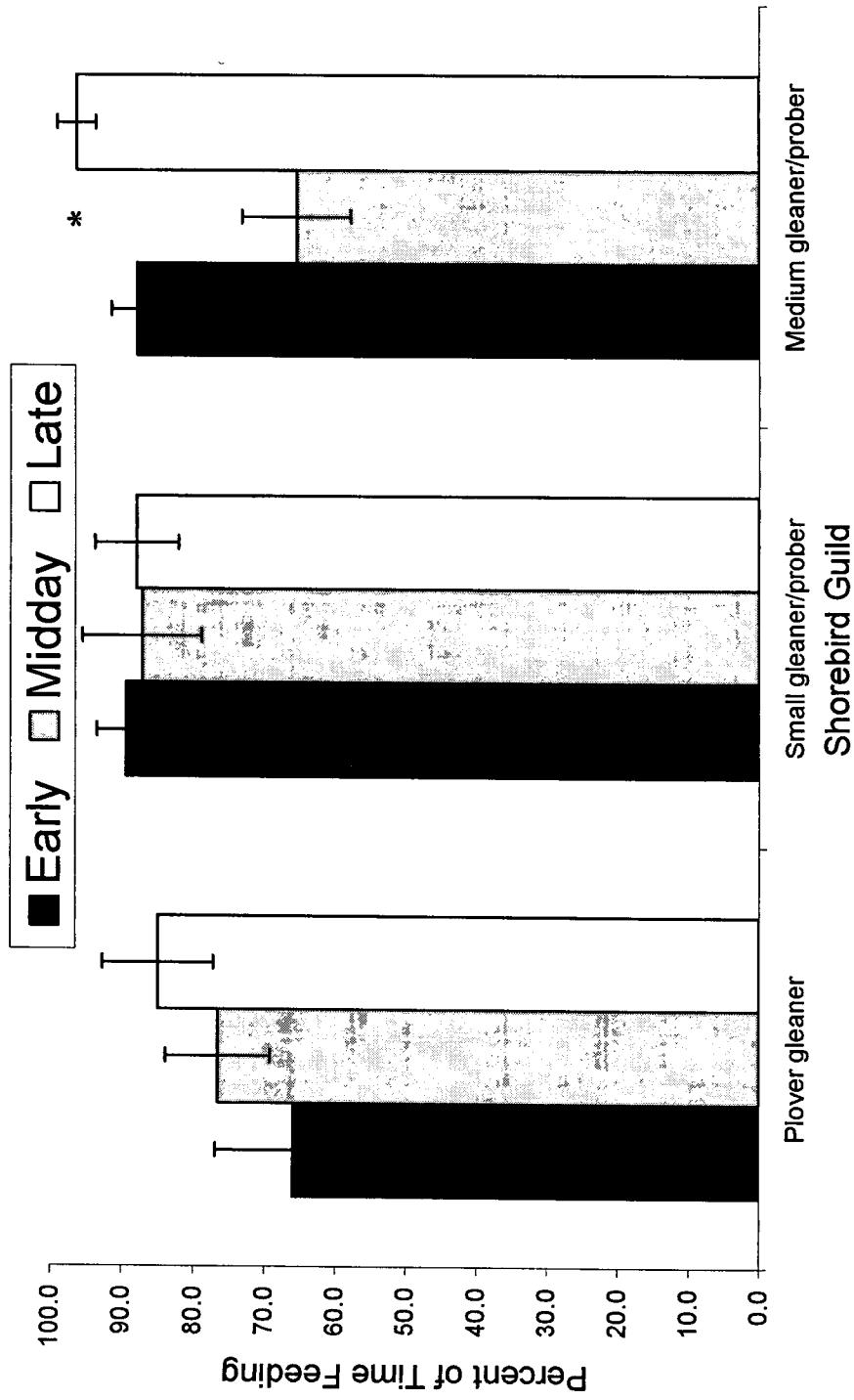


Figure 6. Percent of time spent foraging of the 3 foraging guilds (plover gleaner n = 20, small gleaner/prober n = 19, medium gleaner/prober n = 59) during the 3 time periods along the Illinois River during the spring and summer/fall migration in 2003 and spring migration in 2004. Non-parametric test (Kruskal-Wallis): \* ( $p < 0.05$ ) represents a significant difference between time periods. Sample sizes: plover 10 (early), 7 (midday), 3 (late), small 11 (early), 5 (midday), 3 (late), medium 35 (early), 14 (midday), 10 (late).





1 RRH: *Hamer et al.* • SHOREBIRD PREDATION ON BENTHIC INVERTEBRATES

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6 MIGRANT SHOREBIRD PREDATION ON BENTHIC INVERTEBRATES ALONG THE  
7 ILLINOS RIVER  
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12 GABRIEL L. HAMER,<sup>1,2,5,6</sup> EDWARD J. HESKE,<sup>1,2</sup> JEFFREY D. BRAWN,<sup>2,3</sup> AND  
13 PATRICK W. BROWN<sup>1,4</sup>  
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47           ABSTRACT.---The interaction between migrating shorebirds (Charadriiformes) and  
48 benthic invertebrates was studied at a wetland complex along the Illinois River during the spring  
49 migration. The effect of shorebird predation on invertebrates was evaluated using a new  
50 exclosure experiment design adapted to the shifting nature of foraging microhabitat of interior  
51 wetlands. Shorebird predation did not significantly deplete total invertebrate density or total  
52 biomass in open treatments compared to exclosure treatments. Chironomids and oligochaetes  
53 were the most common invertebrates occurring in substrate samples. The density of oligochaetes  
54 was lower in open treatments, though the degree of this difference varied both spatially and  
55 temporally. Shorebird density was positively correlated with the amount of invertebrate biomass  
56 removed from the substrate during the late-May sampling period. Results of this study suggest  
57 shorebirds use an opportunistic foraging strategy and consume the most abundant invertebrate  
58 prey. The dynamic hydrology characterized by the study site likely played a role in preventing  
59 invertebrate depletion by continually exposing new foraging areas and prey.

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70 Migrating shorebirds (Charadriiformes) require stopover resources for rest and the rapid  
71 accumulation of energy to fuel their transcontinental migration (Myers et al. 1987). As  
72 freshwater wetlands in the United States continue to be converted to agriculture and development  
73 (Dahl 2000), the reduction in stopover areas is believed to negatively affect shorebird  
74 populations (Harrington et al. 2002, Sutherland and Goss-Custard 1991). In consequence, many  
75 North American shorebirds are listed as threatened, endangered, or species of special concern  
76 (Morrison et al. 2001, Brown et al. 2000), including Greater Yellowlegs, Short-billed Dowitcher,  
77 and Buff-breasted Sandpiper in the Mississippi Alluvial Valley and Great Lakes region.

78 While migrating through the interior United States, shorebirds are faced with an  
79 unpredictable habitat that is much different from coastal systems (Skagen and Knopf 1994a).  
80 The predictability of tidal cycles and blooms of food resources in intertidal zones in coastal  
81 systems supports large concentrations of shorebirds and high site fidelity in locations such as  
82 Delaware Bay and the Copper River Delta. In contrast, shorebirds using the interior flyway are  
83 more dispersed and occur at stopover habitats in smaller numbers than those along the coast  
84 (Skagen and Knopf 1993). Instead of the long non-stop flight characteristic of some shorebirds,  
85 many species do not depart with enough fuel to reach their destinations, and must make multiple  
86 stops to refuel during migration (White and Mitchell 1990, Skagen and Knopf 1994b, Farmer  
87 and Wiens 1999), a strategy that is less energetically challenging (Piersma 1987).

88 Shorebirds are opportunistic feeders and readily shift diets to exploit locally abundant  
89 invertebrate resources (Skagen and Oman 1996). Studies of shorebird diet in interior stopover  
90 habitats report chironomid larvae to be the dominant prey item (Helmers 1991, Mihue 1997).  
91 Much less is known about the importance of oligochaetes, which are often the most abundant  
92 invertebrate in freshwater mudflats in the Mississippi Alluvial Valley (Mitchell and Grubaugh in

93 review, Elliott-Smith 2003, Hamer 2004), as prey (Safran et al. 1997). The importance of  
94 oligochaetes may be underestimated because they are small, fragile, sensitive to post-mortem  
95 digestion in esophageal, proventricular, and gizzard contents, and are thus often ignored in  
96 analysis (Rundle 1982, Safran et al. 1997). However, oligochaetes are comparable to  
97 chironomids in caloric value (5575 and 5424 calories/gram dry weight, respectively), crude  
98 protein, and gross energy (Cummins and Wuycheck 1971, Anderson and Smith 1998).

99       To assess the interactions between shorebirds and their prey, observational studies,  
100 esophageal analysis, and exclosure experiments have been used. Food consumption has been  
101 measured using indirect visual methods in many studies of coastal and Palearctic shorebird  
102 foraging ecology (Evans et al. 1979, Moreira 1997). However, these indirect methods often  
103 challenging in an inland system where prey is small and successful foraging pecks and probes  
104 are not distinguishable. Collecting individual shorebirds for esophageal analysis supplies  
105 valuable information on shorebird diet but does not determine the effect of shorebird predation  
106 on the invertebrate community and may produce bias caused by missing soft-bodied  
107 invertebrates. A less invasive technique to investigate shorebird-prey relationships is the use of  
108 exclosure experiments. Exclosure experiments, also termed caging experiments, involve  
109 construction of an exclosure structure that prevents shorebirds from feeding on invertebrates  
110 within the enclosed substrate. The invertebrate community within the exclosure can be  
111 compared to the invertebrate community within equal substrate outside the exclosure for an  
112 indirect measure of shorebird predation of invertebrates.

113       Recent studies have implemented exclosure experiments at freshwater shorebird stopover  
114 sites (Mihue et al. 1997, Ashley 2000, Mitchell and Grubaugh in review), but the majority of  
115 exclosure experiments have been conducted in marine intertidal systems (Wilson 1991, Mercier

116 and McNeil 1994, Weber and Haig 1997). Results of these enclosure experiments are varied;  
117 some studies report up to 90% reduction in prey densities by shorebirds (Schneider and  
118 Harrington 1981, Szekely and Bamberger 1992), whereas other studies document no measurable  
119 effect of shorebird predation (Raffaelli and Milne 1987, Mitchell and Grubaugh in review).  
120 Whether shorebirds deplete their invertebrate prey at stopover areas in the interior flyway during  
121 migration is not clear.

122 We conducted an enclosure experiment at a shorebird stopover location in the Upper  
123 Mississippi Alluvial Valley. Our primary objectives were to evaluate: (1) whether shorebird  
124 predation depletes invertebrate prey during migration along an interior flyway; (2) which  
125 invertebrates and size classes are removed from the substrate; (3) the chronology in abundance  
126 and biomass of benthic invertebrates; and (4) a new design of an enclosure experiment adapted  
127 to the unpredictable nature of the interior habitat.

128

129

## METHODS

130 *Study area.*---The study was conducted at Chautauqua National Wildlife Refuge (NWR)  
131 (40° 38' N, 89° 99' W) and Emiquon NWR (40° 32' N, 90° 09' W), which are part of a large  
132 wetland complex along the Illinois River in west-central Illinois (Fig. 1). These refuges contain  
133 backwater lakes, sloughs, and marshes that are managed by the United States Fish & Wildlife  
134 Service.

135 The 4,488-acres contained in Chautauqua were established in 1936 and consist of large  
136 backwater lakes and bottomland and upland forest. Chautauqua also has been designated a  
137 stopover of international importance by the Western Hemisphere Shorebird Reserve Network  
138 (Harrington and Perry 1995). The late draw-down in July and August creates extensive shallow

139 water mudflats attracting an estimated 100,000 to 250,000 shorebirds each fall (Bailey 2003).  
140 Comparatively little shorebird habitat is available at Chautauqua in the spring. During  
141 the spring, water levels are managed to remain elevated to prevent encroachment from the  
142 invasive exotic species black willow (*Salix nigra*) and cocklebur (*Xanthium strumarium*), which  
143 interfere with moist soil plant production.

144 Emiquon NWR is a 2,114-acre refuge comprised of backwater lakes, sloughs, forested  
145 wetlands, and a variety of other terrestrial habitats. Due to the recent acquisition of Emiquon in  
146 1993, much of the refuge is newly established wetland and portions remain in agriculture until  
147 leases with private landowners cease. The refuge is divided into two main units: the Wilder  
148 Tract (486-acre) and the South Globe (712-acre). The Wilder Tract unit was taken out of  
149 agriculture production in 1998 and has remained in moist soil management. The South Globe  
150 unit was taken out of production for the first time in 2004 and the corn and bean stubble was  
151 flooded to create extensive shallow water habitat.

152  
153 *Field methods.*---The exclosure experiment was conducted during the spring shorebird  
154 migration from March through June, 2004. Three open plots were established at each of the  
155 three field sites, for a total of nine plots. Each open plot was 1 ha in size (100 m x100 m  
156 designated by flags on the 4 corners) and contained two treatments: the exclosure and the open  
157 treatment (Fig. 2). The exclosure consisted of a 16 m x 1 m sheet of metal fencing (5 cm x 10  
158 cm mesh) that was laid horizontally and supported at a height of 10 cm above the substrate by  
159 metal stakes at all 4 corners and at 5 m intervals along both sides. The long axis of the exclosure  
160 was perpendicular to the shoreline to allow the fluctuating soil/water interface to stay within the  
161 length of the exclosure (Fig. 3). Because the fence sagged between the metal stakes, small

162 sections of black willow were used to prop up the fence to maintain the unit at a 10 cm height.  
163 Few predators of benthic invertebrates other than shorebirds, largely predatory invertebrates and  
164 crayfish, occur in this inland system. The lack of sides on the enclosure allowed access by other  
165 predators and only excluded avian predation. The open treatment consisted of flags marking the  
166 same dimensions as the enclosure, but lacked the fencing. Plots were not established at the same  
167 time due to the changing hydrology and changing locations of shorebird habitat. The first plot  
168 was established on 27 February and the last was on 29 April.

169 We determined shorebird use of the plots by censuses conducted twice per week at each  
170 plot during the peak of the migration (mid-April to the end of May) and once per week during  
171 the remainder of the spring migration. During each census, all shorebirds in the 1-ha plot were  
172 identified from a vehicle or on foot using 8x42 binoculars or a 15-45x spotting scope. Water  
173 levels were recorded during each census using a PVC pipe marked at 1-cm intervals placed at  
174 each plot vertically in the water at a location deeper than the enclosure. Change in water level  
175 was determined by measuring the water level between each 2 week sampling period at each plot.  
176 The absolute value of the change in water level was used in the analysis.

177 Benthic invertebrates were sampled in each treatment before establishment of the plot  
178 and then at 2-week intervals throughout the spring migration. Each treatment was sampled at the  
179 soil/water interface, which serves as the shorebird foraging zone. Only one sample was taken  
180 from each treatment to avoid potential re-sampling of the same area in subsequent sampling  
181 periods and to avoid sediment disturbance. Ashley et al. (2000) conducted a study in which two  
182 cores were sampled in each treatment, found no difference between the subsamples and  
183 recommended the elimination of subsampling in future enclosure studies. Core samplers, similar  
184 to those developed by Swanson (1978), were modified by using metal conduit piping with a

185 sharpened edge. The sampler extracted a core sample 5 cm in diameter to a depth of 5 cm  
186 (Sherfy 2000). Once the core sampler was inserted into the substrate, a plumber's stopper plug  
187 was placed in the end of the core sampler to aid in removal of the core. Contents of the sampler  
188 were placed in a re-sealable plastic bag containing 95% ethyl-alcohol, stained with Rose Bengal,  
189 and kept cool until sorted.

190

191 *Laboratory methods.*--- Invertebrates were removed from the preserved sample using a  
192 number 30 mesh sieve and identified to order or family according to Pennak (1989) and Merritt  
193 and Cummins (1996). All samples were sorted by one observer to reduce bias. Chironomids and  
194 gastropods were sorted into two size classes:  $\leq 5$  mm and  $> 5$  mm. All of the invertebrates,  
195 excluding gastropods, were dried at 70°C for 24 hours on pre-dried and pre-weighed glass micro-  
196 fiber filters. Samples were then weighed to the nearest 0.0001 gram using a Mettler balance to  
197 determine biomass. Invertebrate densities and biomasses were computed per m<sup>2</sup> squared to  
198 compare to other studies reporting invertebrate values in the same units. However, density  
199 comparisons between studies can only be made if core samples were taken to the same depth.

200

201 *Statistical analysis.*--- Initial core samples taken before the establishment of plots were  
202 compared using a paired t-test to determine if differences in invertebrates existed between the  
203 two treatments prior to the experiment.

204 We analyzed invertebrate density and biomass using a repeated measures mixed model  
205 analysis of variance using PROC MIXED (Littell et al. 1998, Sherfy 2003) in SAS 8.0 (SAS  
206 2000). Fixed factors in the model included sampling period, site, predation, and all 2-way and 3-  
207 way interactions. Predation (defined as the number of invertebrates removed) was determined by



208 subtracting the values for invertebrates in the open treatment from values for invertebrates in the  
209 exclosure treatment, for each pair. Values above zero indicate higher values for invertebrates in  
210 the exclosures, suggesting shorebirds removed invertebrates from outside the exclosure  
211 treatment. The random factors of plot(site) were included as error terms in the model and site  
212 represents the main blocking factor. We also included  $\log_{10}(x + 1)$ -transformed shorebird  
213 density and change in water level variables as covariates in the model.

214 A separate analysis was performed for all eight invertebrate density ( $\text{ind}/\text{m}^2$ ) variables  
215 (oligochaete, total chironomid, small chironomid, large chironomid, invertebrate, total gastropod,  
216 small gastropod, large gastropod) and for invertebrate biomass ( $\text{g}/\text{m}^2$ ). Data on large  
217 chironomids and large gastropods included many zero values that resulted in an infinite  
218 likelihood error, and therefore are not reported. To meet assumptions of normality, we  $\log_{10}(x +$   
219  $1)$ -transformed all invertebrate data prior to analysis.

220 PROC MIXED allows specification of the covariance structure of the R matrix (Littell et  
221 al. 2000). We used the compound-symmetry structure which has constant variance and  
222 covariance between repeated measures and assumes all repeated measures on a subject are  
223 equally correlated regardless of their temporal relationship. Correlations between shorebird  
224 density and invertebrate density and biomass removed were analyzed by linear regression. A  
225 separate analysis was performed for all 9 plots sampled in early May and late May to avoid  
226 repeated measures.

## 227 RESULTS

228 We found no difference in oligochaete density ( $P = 0.807$ ;  $df = 15$ ) and invertebrate  
229 biomass ( $P = 0.984$ ;  $df = 15$ ) between the exclosure and control treatments from the initial  
230 samples when the plots were established. Differences in chironomid density ( $P = 0.048$ ;  $df = 15$ )

231 and invertebrate density ( $P = 0.043$ ;  $df = 15$ ) were not considered meaningful due to the  
232 abundance of zero values in the data, and were not consistently higher in one treatment over the  
233 other. These results indicate that the treatment and control contained similar invertebrate  
234 communities at the onset of the experiment.

235 Shorebird density reached a peak across all plots in early May ( $12.3 \pm 2.7$  ind/ha) (Fig.  
236 4). Oligochaetes reached a peak density in late May ( $32934.7 \pm 28412.7$  ind/m<sup>2</sup>), and  
237 chironomid density peaked in early May ( $4753.5 \pm 956.6$  ind/m<sup>2</sup>).

238 Density of chironomids and gastropods did not differ between treatments (Table 1). The  
239 only predation effect approaching significance occurred for oligochaete density ( $P = 0.06$ ), and  
240 the significant predation\*period\*site interaction indicated the effect varied both spatially and  
241 temporally (Table 1). The grand mean for oligochaete density was 1.2x higher in the enclosure  
242 than the open treatments. Oligochaete and chironomid density varied between treatments at each  
243 site over time (Fig. 5 and 6). Total invertebrate density, which consisted mostly of oligochaetes,  
244 was nearly significant for the predation effect ( $P = 0.08$ ). Using the total means of invertebrate  
245 density for all the plots, shorebirds removed about 18.9% of the total invertebrates from the  
246 substrate.

247 Mean shorebird densities censused inside each plot were highest in May, with a peak of  
248 20.6 ind/ha occurring at Chautauqua. The change in water level recorded every two weeks at  
249 each plot had a total mean at all the sites of 8.9 cm (SD = 4.2). The change in water level only  
250 was related to oligochaete density and the shorebird density covariate was not related to any of  
251 the response variables (Table 1).

252 Shorebird density correlated positively with invertebrate biomass ( $r^2 = 0.64$ ,  $P = 0.010$ )  
253 and invertebrate density ( $r^2 = 0.39$ ,  $P = 0.071$ ) in late May (Fig. 7). Chautauqua contributed the  
254 most to the positive correlation between shorebird density and invertebrate biomass removed.

## 255 DISCUSSION

256 *Exclosure design.*---A concern with exclosure experiments in soft sediments is the  
257 presence of artifacts produced by the exclosure structure (Virnstein 1978). However, many of  
258 these artifacts are associated with marine intertidal systems, where the influence of the exclosure  
259 structure appears greater than in non-intertidal systems. Hulberg and Oliver (1980) found that  
260 exclosures alter the level of sedimentation, which in turn influences populations of polychaetes.  
261 Their study was performed on a wave-exposed coastal beach which is a very different  
262 environment than our system, which lacks wave perturbations and a diurnal tide. Quammen  
263 (1981) established an exclosure design to separate the effects of multiple predators within a  
264 system. A floating exclosure without sides prevented access by shorebirds while allowing fish to  
265 enter the exclosure during high tide. This design is not as appropriate for a system without tides  
266 and with fewer predators of benthic invertebrates. Although common carp (*Cyprinus carpio*)  
267 were observed in our impoundments, no fish were observed foraging at the soil/water interface  
268 where samples were taken. Even if other predators of benthic invertebrates went unnoticed, the  
269 lack of sides on our exclosure should allow normal access. We also had no evidence that the  
270 exclosure provided shelter or obstruction for larger predators, such as crayfish.

271 A potential problem with exclosure experiments is the build-up of algae on the cage  
272 structure (Virnstein 1978). Algae grew on several of our exclosures, but only where the fence  
273 was immersed in deeper water (>10cm) and was not present at the location of sampling. If water

274 levels had dropped quickly at an enclosure with algae growth, the physical nature of the  
275 soil/water interface could have been influenced. However, this did not occur in our study.

276       Enclosure structures are often used as avian roosts, which could influence the nutrient  
277 levels in the enclosure through the addition of feces. Weber and Haig (1997) reduced tern and  
278 gull roosting on wooden stakes by sharpening their ends. Our metal stakes were occasionally  
279 used as roosts by red-winged blackbirds (*Agelaius phoeniceus*), and feces at the base of some  
280 stakes were present in small amounts. Core samples were taken from the middle of the enclosure  
281 and open treatments, and thus avoided the base of stakes by at least 0.5 meters.

282       Interior freshwater wetlands are challenging environments for enclosure experiments  
283 because of their unpredictable hydrology. The zone of shorebird foraging habitat constantly  
284 shifts with the dynamic water levels. The commonly used enclosure design in marine intertidal  
285 systems consists of 1 m<sup>2</sup> treatments. This treatment is not appropriate in the interior system as  
286 the enclosure would not be large enough to capture the fluctuating shallow water foraging zone.  
287 Mitchell and Grubaugh (unpublished manuscript) used the traditional square enclosure design  
288 and established 113 plots in the Lower Mississippi Alluvial Valley. The plots were repeatedly  
289 sampled over the course of two summer/fall migrations, but only the plots representing shorebird  
290 foraging habitat (wet substrate or water depth less than 10 cm) were sampled. As a result, many  
291 plots were never sampled during their study. Our new design aimed to compensate for the  
292 dynamic hydrology by establishing each treatment as a linear transect perpendicular to the  
293 soil/water interface. This allowed repeated samples during changing water levels over the course  
294 of the spring. However, even with this modified design, only 9 of 16 plots originally established  
295 were used in the study because the water level changed so dramatically in 7 plots that the  
296 soil/water interface was no longer within the treatments.

297           When the height of the enclosure structures was maintained at 10 cm above the substrate,  
298 prevention of shorebird predation was accomplished. On two occasions, however, we found  
299 evidence that shorebirds were inside the enclosure (presence of tracks and feces). This occurred  
300 when the fence sagged below 5 cm (shorebirds walked over the fence), or was above 15 cm  
301 (shorebirds walked under fence).

302           We believe that the only major factor accounting for differences in the response variables  
303 (e.g. invertebrate density) between the two treatments was the exclusion of avian predators.  
304 Waterfowl that were observed inside the plots (mostly in March) foraged in deeper water and  
305 likely did not influence the benthic invertebrates at the soil/water interface. Therefore,  
306 differences between the treatments were attributed to shorebird predation.

307           Exclosure experiments continue to be a valuable tool to study predator-prey interactions.  
308 Future studies in non-intertidal soft sediments may benefit from implementation of an  
309 experimental design similar to the one used in this study. Researchers are well-aware of  
310 exclosure artifacts in marine systems, but little is known about the influence of the exclosure  
311 structure in interior wetlands. A third treatment (in addition to exclosure and open control) used  
312 in many marine studies includes the use of a “cage control,” containing a top and two sides,  
313 which is designed to identify the effects of the cage structure while allowing normal predation  
314 (fish or crabs could enter the cage from the two open sides). However, the presence of the top of  
315 the exclosure is likely to influence normal shorebird foraging. Weber (1994) accounted for this  
316 by establishing a cage control identical to the exclosure but lacking the cover, which evaluates  
317 the influence of the stakes but does not consider the potential artifacts of the exclosure cover.

318

319           *Predator-prey interactions.*---Our results indicate that migrating shorebirds did not  
320 locally deplete invertebrate populations at our study sites. Only oligochaete density was reduced  
321 by shorebird foraging. That access by shorebirds affected oligochaete densities but not  
322 chironomid densities is surprising. Chironomids are known to be important shorebird prey  
323 throughout interior stopover locations (Eldridge 1987, Skagen and Omen 1996, Mihue 1997,  
324 Helmers 1991). Our results suggest that shorebirds do not select chironomids over other prey.  
325 Oligochaetes are often the most abundant freshwater invertebrate in mudflats in the Mississippi  
326 Alluvial Valley (Mitchell and Grubaugh 2004, Elliott-Smith 2003) and were the most abundant  
327 prey at our study sites (Hamer 2004). Our results support the hypothesis of Skagen and Omen  
328 (1996) that dietary flexibility allows shorebirds to exploit variable resources. The effect of  
329 shorebird predation varied spatially, and at least four factors can be identified that influence  
330 shorebird predation pressure on benthic invertebrates.

331           First, the energy demands of shorebirds are highly variable. The different intensities of  
332 shorebird predation occurring seasonally on the coast of Venezuela are explained by the different  
333 energy demands of molt, fat deposition, and foraging habitat (Mercier and McNeil 1994).  
334 Wilson (1991) compared episodic shorebird predation in the Bay of Fundy, Nova Scotia, and  
335 Grays Harbor, Washington, and found a significant reduction of the major prey at the Bay of  
336 Fundy but no effects of predator exclusion at Grays Harbor. The difference in the intensity of  
337 predation was explained by the differing migration strategies at the two sites. Shorebirds at  
338 Grays Harbor tend to migrate in short hops (Warnock and Bishop 1998, Iverson et al. 1996) and  
339 do not need to accumulate the massive fat reserves required for a transoceanic migration strategy  
340 like that of the shorebirds departing from the Bay of Fundy. The short hop migration strategy of  
341 interior shorebirds (Farmer and Wiens 1999, Skagen and Knopf 1994b) may explain why other

342 studies of shorebird predation in the interior U.S. also show little effect of predator exclusion on  
343 invertebrate prey (Ashley et al. 2000, Mihue et al. 1997, Mitchell and Grubaugh in review).

344 Multiple stops reduces the need to accumulate large amounts of fuel at one location.

345         Second, shorebird territoriality may influence the degree of episodic predation on  
346 invertebrates. As the density of shorebirds increases, interference (fighting, kleptoparasitism,  
347 disturbance) between territorial birds limits the depletion of resources (Goss-Custard 1980).  
348 Duffy et al. (1981) studied shorebird competition for prey resources at a wintering ground in  
349 Peru and did not find invertebrate prey depletion; one factor reducing the importance of  
350 competition may have been territoriality of the wintering birds. Migrant shorebirds at our  
351 stopover location are mostly non-territorial (Hamer 2004) such that territorial interactions likely  
352 did not play a role in the shorebird/prey dynamics at our study sites.

353         Third, shorebird predation pressure is higher in locations with higher densities of  
354 foraging birds. The densities of shorebirds observed during our study averaged 5.5 shorebirds/ha  
355 with a peak of 20.6. Coastal flyways receive much greater concentrations of shorebirds where  
356 densities can approach 100 shorebirds/ha in coastal South Carolina and 4,500 shorebirds/ha in  
357 coastal Venezuela (Mercier and McNeil 1994, Weber and Haig 1997). The dispersed migration  
358 through the interior habitat results in lower shorebird densities and possibly reduces the  
359 predation pressure per unit area.

360         Finally, the dynamic water levels recorded during our study may be an additional factor  
361 reducing the effect of shorebird predation on benthic invertebrates. Water levels fluctuated an  
362 average of 8.9 cm for each 2-week interval at all study sites. Gradual draw-down or flooding  
363 continuously shifts the location of foraging habitat and exposes new invertebrate prey (Rundle  
364 and Fredrickson 1981). Even though managers at Chautauqua's South Pool attempted to

365 maintain a stable water level over the course of the spring, the average fluctuation over each two-  
366 week period was 7.6 cm. Much of this variation can be explained by wind-driven seiches (wind  
367 fetch). Wind-driven seiches in large shallow wetlands can expose new foraging habitat  
368 (Laubhan and Fredrickson 1993). Without this phenomenon, shorebird reduction of  
369 invertebrates at Chautauqua may have been greater.

370         Shorebirds are size-selective in their predation of invertebrates and can influence the  
371 invertebrate community structure in soft sediments (Peterson 1979, Wilson 1989, Kent and Day  
372 1983). Predation of marine polychaetes often targets large individuals. The resulting predation  
373 of adult invertebrates leads to an increase in recruitment of juveniles, producing an increased  
374 density of invertebrates of smaller size classes. As a consequence, exclosure experiments  
375 measuring only prey densities can miss interactions of size-class predation and size-dependent  
376 competition. Our evidence does not suggest that episodic shorebird predation influenced the  
377 invertebrate community structure. However, the mixed model analysis did not run for the large  
378 chironomid and large gastropod variables due to an infinite likelihood from too many zero  
379 values. There was no evidence of size-selection of chironomids, but, the mean density of large  
380 gastropods was over 7 times greater in the exclosure than the open treatment (106.1 ind/m<sup>2</sup> and  
381 14.1 ind/m<sup>2</sup> respectively). Thus, it seems likely that shorebirds selected large gastropods, which  
382 has been observed elsewhere in the Mississippi Alluvial Valley (Brooks 1967, Rundle 1982).

383         Competition for prey resources at migration stopover locations may result when early  
384 migrants deplete prey resources and reduce the successful foraging rate of later-arriving  
385 shorebirds, thus increasing the necessary length of stay (Wilson 1991). Although this occurs at  
386 some locations (Schneider and Harrington 1981), later migrants at our study site were not likely



387 disadvantaged by reduction of prey density by early migrants because of the dynamic hydrology  
388 that constantly exposed new food resources.

389         In conclusion, migrating shorebirds at this stopover location may have reduced  
390 oligochaetes and larger gastropods. Flexible and opportunistic foraging strategies are beneficial  
391 to shorebirds facing the unpredictable nature of the interior flyway. The removal of  
392 oligochaetes, the most abundant invertebrate, suggests that shorebirds fed opportunistically on  
393 the most available prey. Dynamic hydrology and the continual availability of invertebrate prey  
394 likely offer sufficient invertebrate resources for migrating shorebirds in the Mississippi Alluvial  
395 Valley.

396

397

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TABLE 1. Results of repeated measures mixed model analysis of variance for shorebird predation effects on invertebrate

density (ind/m<sup>2</sup>) and biomass (g/m<sup>2</sup>) in mudflats at Chautauqua and Emiquon NWR, Havana, Illinois during March to June 2004.

Effect	df	Small															
		Oligochaete				Chironomid				Gastropod				Invertebrate			
		Density	F	P	Density	F	P	Density	F	P	Density	F	P	Density	F	P	
Site	6	0.14	0.875	0.53	0.614	0.44	0.665	0.01	0.992	0.33	0.734	4.00	0.079	1.46	0.304		
Period	16	2.00	0.134	0.48	0.787	0.51	0.766	1.46	0.258	0.68	0.646	2.97	0.044	2.36	0.087		
Period*Site	16	2.81	0.046	1.93	0.138	0.51	0.790	0.65	0.693	1.44	0.259	4.04	0.012	2.60	0.059		
Predation	38	5.42	0.025	0.10	0.749	0.41	0.524	4.55	0.039	8.57	0.005	6.02	0.020	0.02	0.889		
Predation*Site	38	3.81	0.032	2.11	0.136	0.08	0.922	2.69	0.108	4.21	0.046	2.63	0.086	0.40	0.676		
Predation*Period	38	1.81	0.135	1.46	0.227	0.90	0.490	5.07	0.004	4.07	0.007	2.87	0.028	1.36	0.261		
Predation*Period*Site	38	1.88	0.112	0.40	0.811	0.91	0.487	.	.	.	.	3.07	0.016	2.24	0.062		
Shorebird Density	38	0.18	0.670	0.03	0.870	0.31	0.578	6.52	0.014	3.50	0.068	2.23	0.144	14.53	0.001		
Change in Water Level	38	1.70	0.200	0.02	0.890	0.02	0.897	0.00	0.973	0.25	0.622	0.53	0.473	2.65	0.112		



FIG. 1. Location of the three study sites in west-central Illinois (Chautauqua: South Pool, Emiquon: South Globe, Wilder Tract). White squares show approximate location of plots.

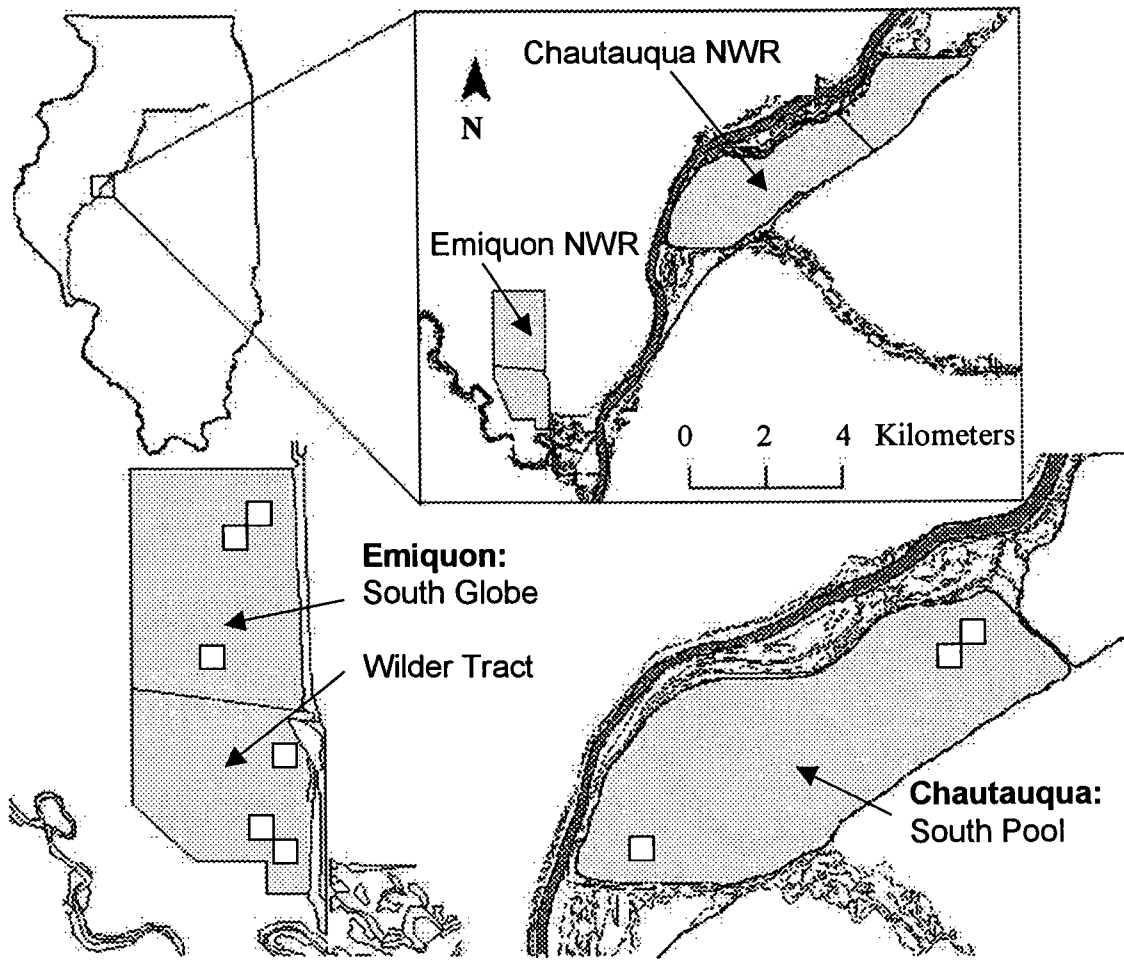
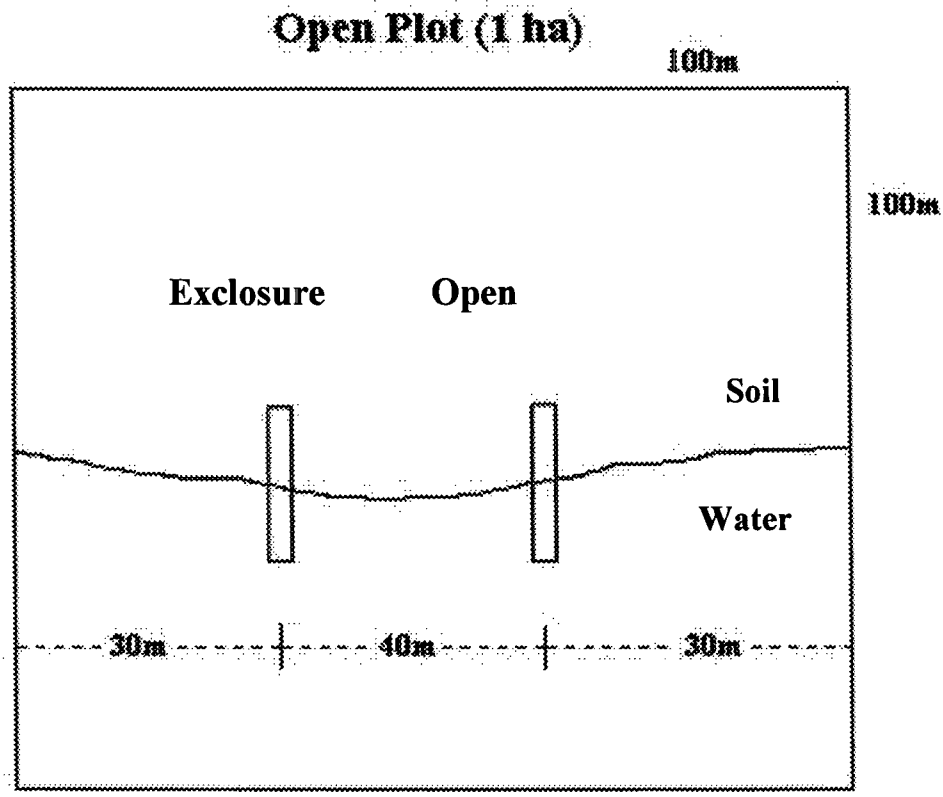


FIG. 2. Depiction of open plot (one hectare) containing one exclosure and one open treatment.



\*Approximately to size

FIG. 3. A schematic drawing of the two treatments (exclosure and open) used in the experiment.

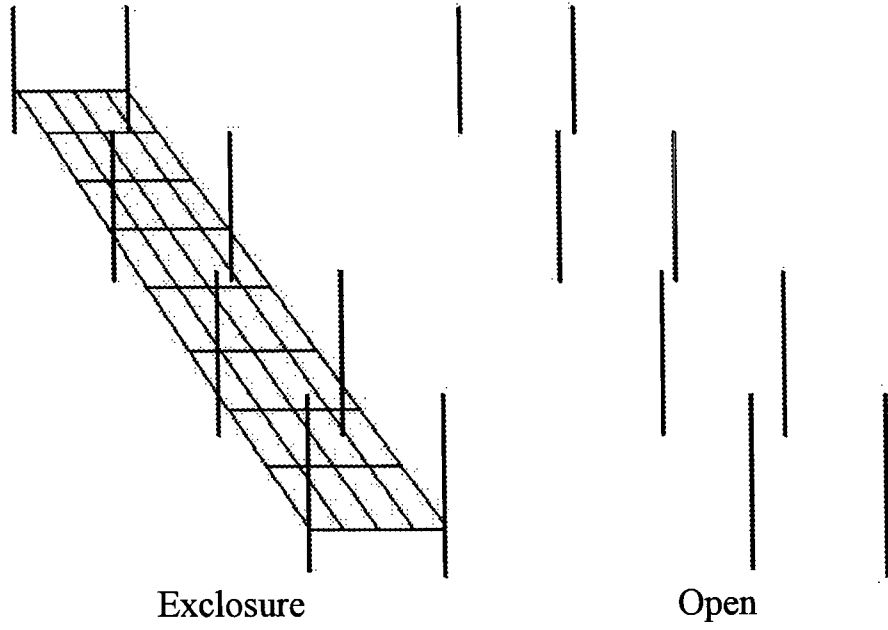


FIG. 4. Mean oligochaete, chironomid, and shorebird density at the 3 field sites (Chautauqua South Pool, and Emiquon: Wilder Tract, and Emiquon: South Globe) in Havana, Illinois from Feb. – Jun. 2004. Error bars represent 95% confidence intervals.

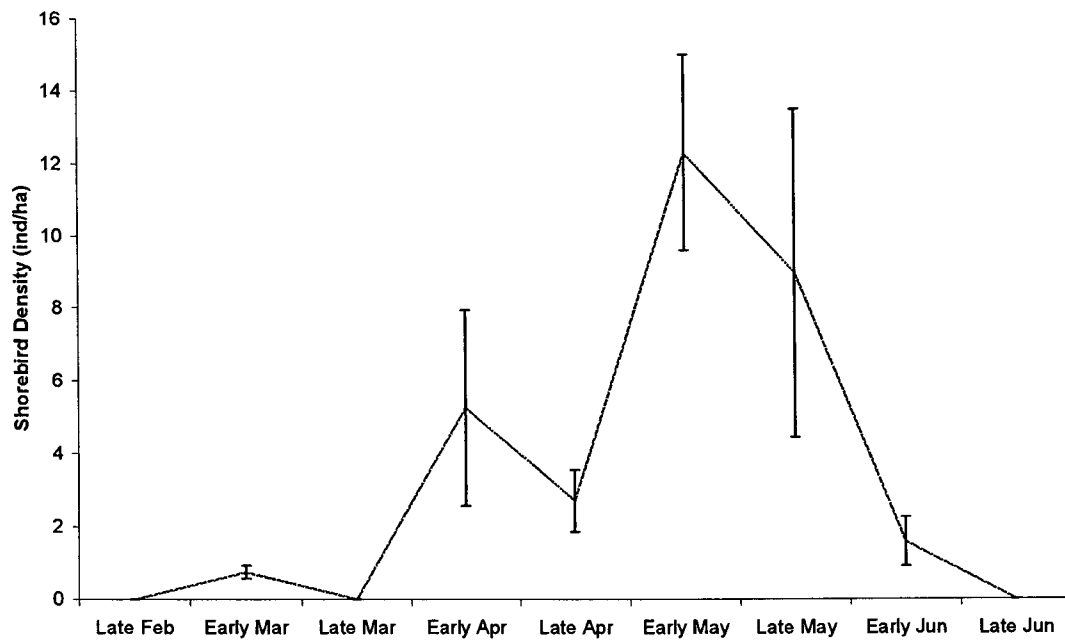
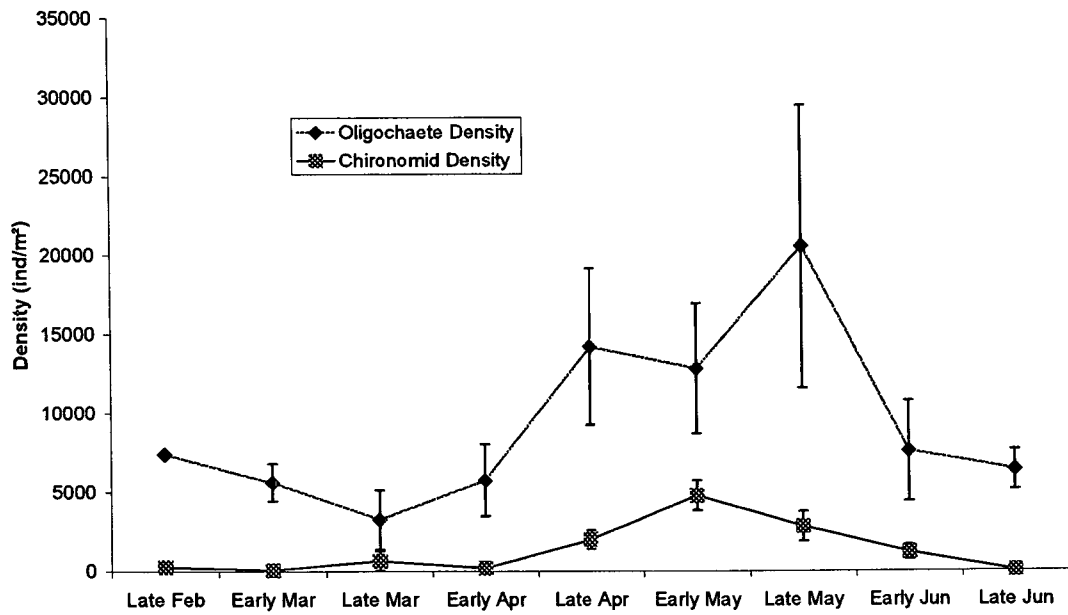




FIG. 5. Mean density of oligochaetes in exclosure and control treatments at the 3 field sites (Chautauqua South Pool, and Emiquon Wilder Tract, and Emiquon South Globe) in Havana, Illinois from late-Mar. to early-Jun. 2004. Error bars represent 95% confidence intervals.

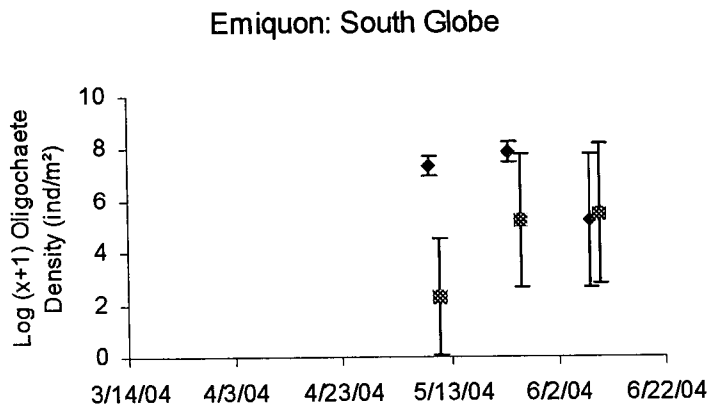
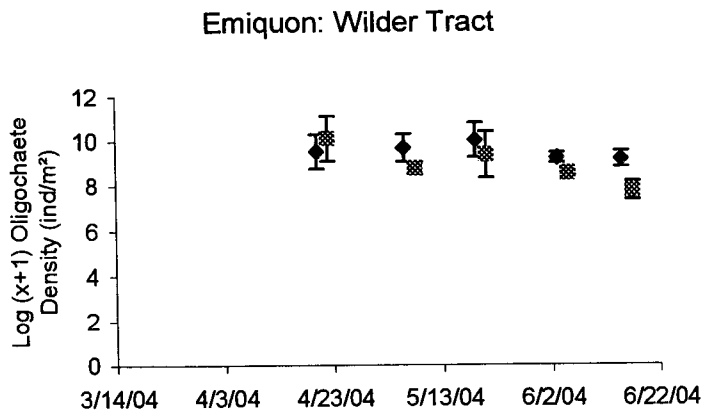
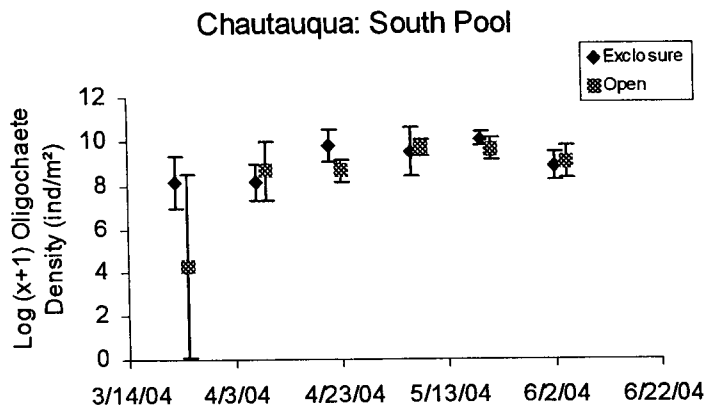


FIG. 6. Mean density of chironomids in exclosure and control treatments at the 3 field sites (Chautauqua South Pool, and Emiquon Wilder Tract, and Emiquon South Globe) in Havana, Illinois from late-Mar. to early-Jun. 2004. Error bars represent 95% confidence intervals.

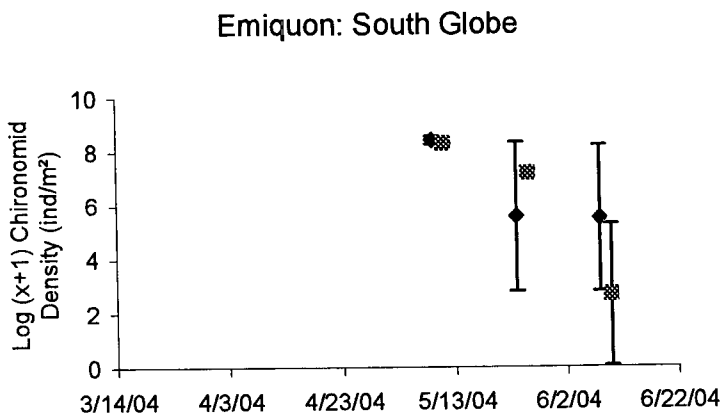
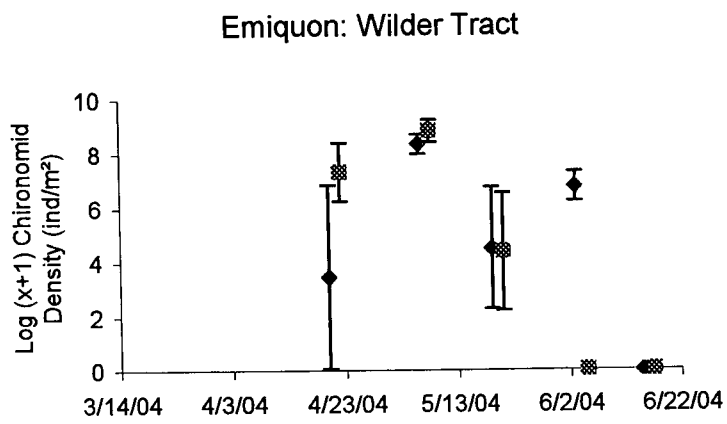
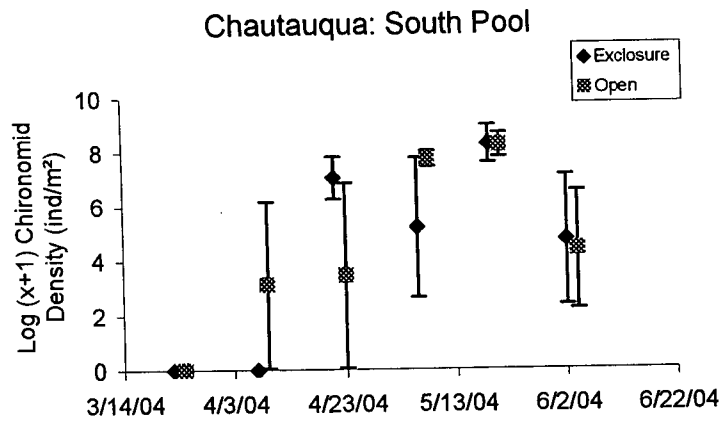
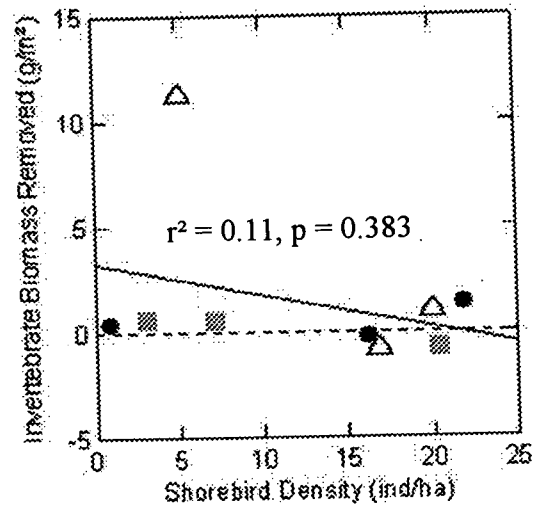
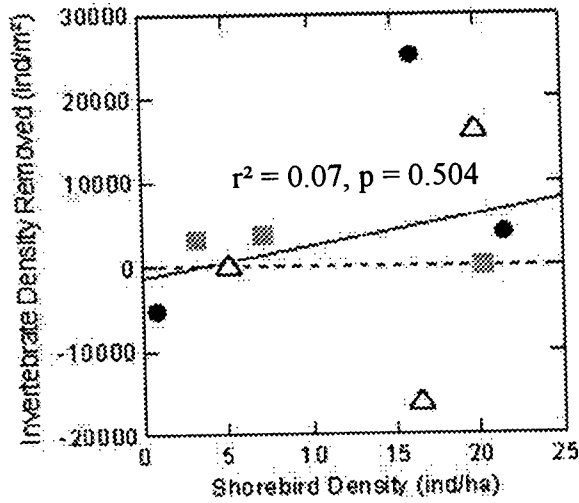


FIG.7. Relationship between invertebrate biomass removed ( $\text{g}/\text{m}^2$ ) (and invertebrate density removed  $\text{ind}/\text{m}^2$ ) and shorebird densities ( $\text{ind}/\text{ha}$ ) inside open plots at Chautauqua: South Globe and Emiquon: South Globe and Wilder Tract, Havana, Illinois in 2004. Removed values are calculated by subtracting open from exclosure values. A value of zero (dashed line) represents equal biomass (or density) in the exclosure and open treatments. Values above zero indicate higher biomass (or density) in the exclosure from predator exclusion.

● Chautauqua-SP    ■ Emiquon-SG    △ Emiquon-WT

### Early May



### Late May

